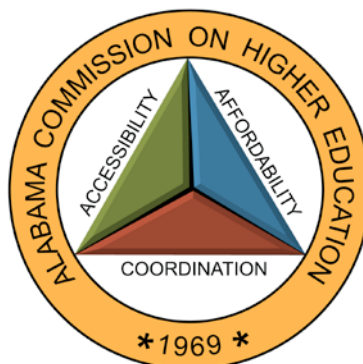


FY 2014-2015

Consolidated Budget
Recommendation

Alabama Commission
on Higher Education



ALABAMA COMMISSION ON HIGHER EDUCATION

CONSOLIDATED BUDGET RECOMMENDATION

FOR FISCAL YEAR 2014-2015

"..... The Commission shall receive, evaluate and coordinate budget requests for the public institutions of higher education of this state, shall hold open hearings on the budget requests of the separate institutions and shall present to each institution and to the Governor and the Legislature, a single unified budget report containing budget recommendations for separate appropriations to each of the institutions. The consolidated budget and analysis of the Commission shall be accompanied by the original requests and their justifications as submitted by each institution. The recommendations of the commission shall be derived directly from its assessment of the actual funding needs of each of the universities, as presented to it by the presidents, which assessment may include, but shall not be limited to, derived conclusions that may be based upon standard techniques of objective measurement, need and unit cost figures arrived at through the use of comparative and verified data secured from the various institutions, applied in an impartial and objective manner, and comparison shall be made not only between similar functions of institutions in Alabama but also between Alabama institutions and similar functions of institutions located in other states, provided that nothing herein shall be construed to prohibit any institutions of higher education in this state from submitting any matter pertaining to the financial operation and needs of said institution to the Legislature or to the Governor at any time."

Ala. Code §16-5-9(b) (1975)

SECTION A

FY 2014-2015 CONSOLIDATED BUDGET RECOMMENDATION

by

THE ALABAMA COMMISSION ON HIGHER EDUCATION

**Consolidated Budget Recommendation
By The Alabama Commission on Higher Education**

As prescribed by Section 16-5-9(b) of the Code of Alabama, the Alabama Commission on Higher Education has evaluated the budgets submitted by the senior public institutions of higher education and by the Chancellor of the community and technical colleges. At the Commission meeting on December 6, 2013, the Commission reached two sets of higher education funding recommendations for Fiscal Year 2014-2015.

The first recommendation, identified as the FY 2014-2015 Alabama Commission on Higher Education (ACHE) Funding Standard, (column 2 of the Executive Summary table, pages A-4 & A-5) is a statement of the Commission's estimate of the basic financial requirements that should be provided to support the institutions and their programs if Alabama higher education is to provide regionally competitive education to its citizens. The second recommendation, identified as the FY 2014-2015 Recommendation, (column 9 of the Executive Summary table on page A-4 & column 8 on page A-5) provides an overall appropriation increase of five percent (5.00%) from the Education Trust Fund (ETF) for public colleges and universities.

The Commission recommends a funding level of \$1,375,165,233 for all public colleges and universities. The recommendation is based on the following:

FIRST PRIORITY RECOMMENDATION:

- 1) PEEHIP rate increase (the state provided health insurance for two-year public institutions, AAMU, JSU, and Athens, only) if necessary.

- 2) Fund a rate increase for mandated PEEHIP retirees' health insurance for public senior institutions who do not participate in PEEHIP (all except AAMU, Athens, and JSU).

SECOND PRIORITY RECOMMENDATION

After the above items in the First Priority Recommendation are funded, then the Commission recommends that funds be appropriated so that all institutions and statewide lines receive a total increase, including the items listed in the First Priority above, of five percent (5%). If an increase of less than 5% was requested, then the requested amount was used as the recommendation.

Alabama Commission on Higher Education (ACHE) Funding Standard

The ACHE Funding Standard is based on the following (see Section C for a more detailed explanation of the ACHE Funding Standard):

- (1) The institutional Academic Programs, or "O&M," amounts are the products of the Commission's funding formulas for academic programs;
- (2) Facilities renewal needs are based on the Commission's formula for estimating facilities renewal allowances and backlogs;
- (3) Necessary funds required to provide the employer's matching share of FICA and TRSA are included at levels expended the previous year.

Modified Funding Recommendations

Historic difficulties in proposing a Consolidated Budget Recommendation for higher education in Alabama are magnified by the necessity to complete the recommendation process before firm projections are made of ETF revenues and problems in resolving the gap between institutional needs and available state resources. Once again, the Commission has struggled to provide a viable recommendation within the confines of expected ETF revenues.

Facilities Renewal costs are included as a sum of the educational activities generating the need. Each institution's recommendation includes an allocation based on the Facilities Renewal Formula applied to inventoried space. The Commission continues to endorse treatment of major capital needs for the institutions via processes ancillary to the regular appropriations bill.

The Commission also includes recommendations for other lines not directly associated with a public college or university (column 9 of the Executive Summary table on page A-4). The amount of new money being recommended for these state level lines is \$3,966,213.

This brings the total increase in new funds needed for the recommendation to \$69,448,190 or an increase of almost five percent (4.81%). The total amount recommended for higher education from the Education Trust Fund is \$1,512,606,448 (column 9 of the Executive Summary table on page A-4).

Additional information on prior years appropriations and institutional and agency requests can be found in Section B.

It is important to note that the Commission on Higher Education continues to seek a balance between legitimate institutional needs, as reflected in the construction of the ACHE standard, and the historic gap in actual appropriations. The Commission believes that the distribution incorporated in this Consolidated Budget Recommendation is one of many required steps to improve higher education funding in Alabama.

Alabama Commission on Higher Education
Fiscal Year 2014-2015 Consolidated Budget Recommendation

Executive Summary
Alabama Public Higher Education Institutions

INSTITUTION	FIRST PRIORITY RECOMMENDATIONS ⁽¹⁾							SECOND PRIORITY RECOMMENDATION		
	FY 2013-2014 Appropriation ⁽²⁾	FY 2014-2015 ACHE Standard	Estimated Funds for FY 2014-2015 Rate Increase for University Retirees (3)	Recommended Increases for Other Purposes (4)	FY 2014-2015 Increase	FY 2014-2015 Recommendation	% Change Mandates	Employee Compensation, Capital Improvements, & Technology Upgrades	FY 2014-2015 Total Recommendation	% Change FY 2014-2015 Recommendation
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
AAM(5)	37,331,509	41,705,385		610,500	610,500	37,942,009	1.64%	1,254,339	39,196,348	5.00%
ASU	41,590,224	37,716,155	138,912		138,912	41,729,136	0.33%	1,942,263	43,671,399	5.00%
AU	220,201,040	446,934,000	756,644		756,644	220,957,684	0.34%	10,261,368	231,219,052	5.00%
UA	143,234,844	227,332,322	536,008		536,008	143,770,852	0.37%	6,631,773	150,402,625	5.00%
UAB	259,699,975	689,470,033	1,104,552		1,104,552	260,804,527	0.43%	11,868,289	272,672,816	5.00%
UAH	43,102,390	90,775,778	164,484		164,484	43,266,874	0.38%	1,991,330	45,258,204	5.00%
USA	102,695,500	304,064,269	396,816		396,816	103,092,316	0.39%	4,734,263	107,826,579	5.00%
Doctoral O&M Total	847,855,482	1,837,997,942	3,097,416	610,500	3,707,916	851,563,398	0.44%	38,683,625	890,247,023	5.00%
ATHENS	11,264,712	20,047,159		232,215	232,215	11,496,927	2.06%	331,183	11,828,110	5.00%
AUM	22,557,727	20,164,309	71,264		71,264	22,628,991	0.32%	1,055,702	23,684,693	5.00%
JSU	35,958,784	33,089,289		863,787	863,787	36,822,571	2.40%	934,928	37,757,499	5.00%
TROY	45,698,716	37,410,448	146,148		146,148	45,844,864	0.32%	2,138,700	47,983,564	5.00%
UM	17,826,513	14,842,420	79,744		79,744	17,906,257	0.45%	811,106	18,717,363	5.00%
UNA	25,917,319	28,035,072	68,796		68,796	25,986,115	0.27%	1,225,889	27,212,004	5.00%
UWA	13,476,298	30,770,438	5,266		5,266	13,481,564	0.04%	668,424	14,149,988	5.00%
Nondoctoral O&M Total	172,700,069	184,359,135	371,218	1,096,002	1,467,220	174,167,289	0.85%	7,165,932	181,333,221	5.00%
Total Senior	1,020,555,551	2,022,357,077	3,468,634	1,706,502	5,175,136	1,025,730,687	0.51%	45,849,557	1,071,580,244	5.00%
Total Two-Year	289,127,705	377,895,381		4,353,874	4,353,874	293,481,579	1.51%	10,103,410	303,584,989	5.00%
Total Public Institutions	1,309,683,256	2,400,252,458	3,468,634	6,060,376	9,529,010	1,319,212,266	0.73%	55,952,967	1,375,165,233	5.00%
Total State-Wide lines	133,475,002								137,441,215	2.97%
Total	1,443,158,258	2,400,252,458	3,468,634	6,060,376	9,529,010	1,319,212,266		55,952,967	1,512,606,448	4.81%

Notes:

- 1) The FY 2014-2015 rate for Retirement is currently being estimated as unchanged for Tier 1 employees from the FY 2013-2014 rate so no need for an increase in funds is currently projected.
- 2) Does not include \$1,734,384 for Alabama State University - Microbiology program.
- 3) Retirees in PEEHIP from the October 2013 count have been increased 5% for FY 2014-2015. FY 2014-2015 rate is increased 3.09% from FY 2013-2014 for a rate of \$367. This estimate has been calculated by the Alabama Commission on Higher Education and has not been verified by PEEHIP and is subject to legislative action. The increase has been calculated using the FY 2013-2014 estimated amount supplied by the institutions.
- 4) Funds for Alabama A&M Univ., Athens State Univ., Jacksonville State Univ. & two-year institutions are to cover the cost of the PEEHIP rate increase. This was based on calculations using the increase in FY 2014 rate (\$714) to the projected FY 2015 rate (\$795).
- 5) AAMU includes FY 2013-14 allocation of \$1,190,097 for the Agricultural Research & Extension State match. Additional funds are included in the line for the Alabama Agricultural Land Grant Alliance (AALGA). The total FY 2013-14 amount allocated is \$3,343,513.

Alabama Commission on Higher Education
Fiscal Year 2014-2015 Consolidated Budget Recommendation

Executive Summary
Alabama Public Higher Education Institutions

INSTITUTION	FY 2013-2014 Appropriation (1)	FY 2014-2015 ACHE Standard (2)	FIRST PRIORITY RECOMMENDATIONS ⁽¹⁾				SECOND PRIORITY RECOMMENDATION		FY 2014-2015 Total Recommendation (8)	% Change FY 2014-2015 Recommendation (9)
			Estimated Funds for FY 2014-2015			% Change Mandates (6)	Employee Compensation, Capital Improvements, & Technology Upgrades (7)			
			PEEHIP Rate Increase (2) (3)	FY 2014-2015 Increase (4)	FY 2014-2015 Recommendation (5)					
Alabama Southern	6,155,280	9,541,799	105,906	105,906	6,261,186	1.72%	201,893	6,463,079	5.00%	
Bevill State	15,466,671	20,909,472	224,051	224,051	15,690,722	1.45%	549,067	16,239,789	5.00%	
Bishop	13,646,097	19,771,857	205,642	205,642	13,851,739	1.51%	476,249	14,327,988	5.00%	
Calhoun	21,975,669	32,466,746	328,890	328,890	22,304,559	1.50%	769,148	23,073,707	5.00%	
Central Alabama	7,882,246	11,443,332	114,168	114,168	7,996,414	1.45%	279,820	8,276,234	5.00%	
Chattahoochee	5,545,522	6,188,487	94,003	94,003	5,639,525	1.70%	183,002	5,822,527	5.00%	
Drake	4,680,653	5,041,864	64,126	64,126	4,744,779	1.37%	169,908	4,914,687	5.00%	
Enterprise State	9,524,499	13,151,759	155,263	155,263	9,679,762	1.63%	320,976	10,000,738	5.00%	
Faulkner	11,374,947	15,693,180	165,487	165,487	11,540,434	1.45%	403,811	11,944,245	5.00%	
Gadsden	22,242,828	30,266,725	349,537	349,537	22,592,365	1.57%	762,929	23,355,294	5.00%	
Ingram	6,755,543	4,578,825	64,904	64,904	6,820,447	0.96%	272,924	7,093,371	5.00%	
Jeff Davis	5,865,216	7,165,767	72,725	72,725	5,937,941	1.24%	220,532	6,158,473	5.00%	
Jefferson State	19,263,455	30,488,793	301,132	301,132	19,564,587	1.56%	662,663	20,227,250	5.00%	
Lawson	13,523,114	18,265,372	237,633	237,633	13,760,747	1.76%	438,149	14,198,896	5.00%	
L. B. Wallace	6,876,966	9,606,538	111,735	111,735	6,988,701	1.62%	232,441	7,221,142	5.00%	
Marion	6,125,936	5,532,256	95,461	95,461	6,221,397	1.56%	210,732	6,432,129	5.00%	
Northeast	7,240,371	12,509,476	113,679	113,679	7,354,050	1.57%	248,345	7,602,395	5.00%	
Northwest Shoals	11,261,058	15,943,243	204,233	204,233	11,465,291	1.81%	359,228	11,824,519	5.00%	
Reid	4,278,831	3,287,791	56,013	56,013	4,334,844	1.31%	157,889	4,492,733	5.00%	
Shelton	17,224,528	20,461,089	286,625	286,625	17,511,153	1.66%	575,299	18,086,452	5.00%	
Snead	6,524,636	10,116,607	100,077	100,077	6,624,713	1.53%	226,405	6,851,118	5.00%	
Southern Union	13,871,254	18,463,092	187,521	187,521	14,058,775	1.35%	506,301	14,565,076	5.00%	
Trenholm	9,135,733	7,486,453	113,941	113,941	9,249,674	1.25%	342,590	9,592,264	5.00%	
Wallace - Dothan	14,776,646	17,446,340	238,717	238,717	15,015,363	1.62%	499,451	15,514,814	5.00%	
Wallace - Hanceville	18,173,948	23,134,223	234,833	234,833	18,408,781	1.29%	674,253	19,083,034	5.00%	
Wallace - Selma	7,815,790	8,934,299	127,572	127,572	7,943,362	1.63%	263,392	8,206,754	5.00%	
Not Distributed at this time	1,920,268				1,920,268		96,013	2,016,281	5.00%	
Two Year Total	289,127,705	377,895,381	4,353,874	4,353,874	293,481,579	1.51%	10,103,410	303,584,989	5.00%	

1) The FY 2014-2015 rate for Retirement is currently being estimated as unchanged for Tier 1 employees from the FY 2013-2014 rate so no need for an increase in funds is currently projected.

2) Column 3 was based on calculations using the increase in FY 2014 rate (\$714) to the projected FY 2015 rate (\$795).

SECTION B

HIGHER EDUCATION CONSOLIDATED BUDGET RECOMMENDATION PROGRAM DETAIL:

FY 2012-2013 AND 2013-2014 APPROPRIATIONS
2014-2015 REQUESTS, ACHE STANDARD, AND RECOMMENDATION

This section presents the FY 2012-2013 and 2013-2014 Higher Education Appropriations and the 2014-2015 Alabama Commission on Higher Education (ACHE) Standard and Recommendation for each institution and statewide activity.

ALABAMA COMMISSION ON HIGHER EDUCATION
FY 2012-2013, 2013-2014 Appropriation, 2014-2015 Requests, ACHE Standard, & Recommendation

INSTITUTION	FY 2012-2013 ETF Appropriation (1)	FY 2013-2014 ETF Appropriation (2)	FY 2014-2015 Institutional EBO Request ⁽⁶⁾ (3)	FY 2014-2015 ACHE Standard (4)	FY 2014-2015 ACHE Budget Recommendation (5)	% Change FY 2014-2015 Recommendation (6)
Alabama A&M University (1)(2)	36,788,794	37,331,509	48,630,962	41,705,385	39,196,348	5.00%
Alabama State University (3)	40,907,397	41,590,224	61,815,736	37,716,155	43,671,399	5.00%
Athens State University	11,178,201	11,264,712	13,195,715	20,047,159	11,828,110	5.00%
Auburn University	155,257,305	157,956,534	221,090,000	446,934,000	165,862,321	5.00%
AU - Alabama Agricultural Experiment Station	29,995,593	30,622,954	42,592,136		32,154,102	5.00%
AU - Alabama Cooperative Extension Service	31,177,353	31,621,552	44,550,173		33,202,630	5.00%
Auburn University at Montgomery	21,947,665	22,557,727	31,577,248	20,164,309	23,684,693	5.00%
Total Auburn University System	238,377,916	242,758,767	339,809,557	467,098,309	254,903,745	5.00%
Jacksonville State University	35,315,802	35,958,784	45,908,405	33,089,289	37,757,499	5.00%
Troy University	44,923,086	45,698,716	64,543,610	37,410,448	47,983,564	5.00%
University of Alabama (4)	140,699,910	143,234,844	199,417,373	227,332,322	150,402,625	5.00%
University of Alabama at Birmingham (5)	255,149,662	259,699,975	360,207,900	689,470,033	272,672,816	5.00%
University of Alabama in Huntsville	42,710,964	43,102,390	58,100,801	90,775,778	45,258,204	5.00%
University of Montevallo	17,551,449	17,826,513	22,871,384	14,842,420	18,717,363	5.00%
University of North Alabama	24,764,488	25,917,319	27,641,827	28,035,072	27,212,004	5.00%
University of South Alabama	101,295,044	102,695,500	112,965,050	304,064,269	107,826,579	5.00%
University of West Alabama	13,103,552	13,476,298	17,918,709	30,770,438	14,149,988	5.00%
Total Senior Institutions	1,002,766,265	1,020,555,551	1,373,027,029	2,022,357,077	1,071,580,244	5.00%

Notes:

- 1) AAMU includes FY 2013-14 allocation of \$1,190,097 for the Agricultural Research & Extension State match. Additional funds are included in the line for the Alabama Agricultural Land Grant Alliance (AALGA). The total FY 2013-14 amount allocated is \$3,343,513.
- 2) AAMU/Miles College Consortium included with state level private institutions.
- 3) Does not include \$1,734,384 for Alabama State University - Microbiology program. These funds are included in Knight v. Alabama Obligations line.
- 4) UA Insurance Information and Research Center \$1 million appropriation released as a conditional after the Budget Recommendation was approved; therefore, no recommendation was made for it. It is included in Other Statewide Programs section
- 5) UAB Special Mental Health Line included in Other Statewide Programs section
- 6) Executive Budget Request forms used as the source for column 3.

ALABAMA COMMISSION ON HIGHER EDUCATION
FY 2012-2013, 2013-2014 Appropriation, 2014-2015 Requests, ACHE Standard, & Recommendation

INSTITUTION	FY 2012-2013 ETF Appropriation (1)	FY 2013-2014 ETF Appropriation (2)	FY 2014-2015 Institutional EBO Request ⁽¹⁾ (3)	FY 2014-2015 ACHE Standard (4)	FY 2014-2015 ACHE Budget Recommendation (5)	% Change FY 2014-2015 Recommendation (6)
Alabama Southern Community College	6,062,326	6,155,280		9,541,799	6,463,079	5.00%
Bevill State Community College	15,406,988	15,466,671		20,909,472	16,239,789	5.00%
Bishop State Community College	13,787,792	13,646,097		19,771,857	14,327,988	5.00%
Calhoun Community College	21,027,062	21,975,669		32,466,746	23,073,707	5.00%
Central Alabama Community College	7,675,894	7,882,246		11,443,332	8,276,234	5.00%
Chattahoochee Valley Community College	5,346,548	5,545,522		6,188,487	5,822,527	5.00%
Drake State Community & Technical College	4,500,394	4,680,653		5,041,864	4,914,687	5.00%
Enterprise State Community College	9,232,576	9,524,499		13,151,759	10,000,739	5.00%
Faulkner State Community College	10,387,507	11,374,947		15,693,180	11,944,245	5.00%
Gadsden State Community College	22,256,374	22,242,828		30,266,725	23,355,294	5.00%
Ingram State Technical College	6,590,537	6,755,543		4,578,825	7,093,371	5.00%
Jeff Davis Community College	5,845,241	5,865,216		7,165,767	6,158,473	5.00%
Jefferson State Community College	18,668,724	19,263,455		30,488,793	20,227,250	5.00%
Lawson State Community College	13,938,149	13,523,114		18,265,372	14,198,896	5.00%
L. B. Wallace Community College	6,681,189	6,876,966		9,606,538	7,221,142	5.00%
Marion Military Institute	5,875,936	6,125,936		5,532,256	6,432,129	5.00%
Northeast Alabama Community College	6,702,824	7,240,371		12,509,476	7,602,395	5.00%
Northwest-Shoals Community College	10,995,547	11,261,058		15,943,243	11,824,519	5.00%
Reid State Technical College	4,201,032	4,278,831		3,287,791	4,492,733	5.00%
Shelton State Community College	18,009,332	17,224,528		20,461,089	18,086,452	5.00%
Snead State Community College	6,205,328	6,524,636		10,116,607	6,851,118	5.00%
Southern Union State Community College	13,474,260	13,871,254		18,463,092	14,565,076	5.00%
Trenholm State Technical College	9,011,348	9,135,733		7,486,453	9,592,264	5.00%
Wallace - Dothan Community College	14,339,505	14,776,646		17,446,340	15,514,814	5.00%
Wallace - Hanceville Community College	15,769,713	18,173,948		23,134,223	19,083,034	5.00%
Wallace - Selma Community College	7,675,096	7,815,790		8,934,299	8,206,754	5.00%
Unallocated		1,920,268			2,016,280	5.00%
Two Year Institutions	279,667,222	289,127,705	316,046,648	377,895,385	303,584,989	5.00%
Total Public Institutions	1,282,433,487	1,309,683,256	1,689,073,677	2,400,252,462	1,375,165,233	5.00%

Notes:

1) Executive Budget Request forms used as the source for column 3. Two Year colleges requests are not broken out by institution.

ALABAMA COMMISSION ON HIGHER EDUCATION

FY 2012-2013, 2013-2014 Appropriation, 2014-2015 Requests, ACHE Standard, & Recommendation

	FY 2012-2013 Appropriation	FY 2013-2014 Appropriation	FY 2014-2015 EBO Request	ACHE Standard	FY 2014-2015 Recommendation	% Change FY 2014-2015 Recommendation
	(1)	(2)	(3)	(4)	(4)	(5)
<u>STATE LEVEL HIGHER EDUCATION PROGRAMS</u>						
<u>Other Two-Year</u>						
Postsecondary Education Department	5,985,567	5,985,567	10,476,805		6,284,845	5.00%
Adult Basic Education	13,399,190	12,399,190	15,410,186		13,019,150	5.00%
Alabama Fire College	2,899,521	3,682,521	3,731,064		3,731,064	1.32%
Special Population Training	4,950,268	4,500,268	4,607,190		4,607,190	2.38%
Life Tech	2,300,000	2,000,000	2,000,000		2,000,000	
Mine Safety Training Program	320,635	320,635	320,635		320,635	
Prison Ed-Therapeutic Training	1,939,901	1,939,901	1,939,901		1,939,901	
Transfer Scholarship Program			1,000,000			
AL Technology Network	4,586,762	4,586,762	4,877,387		4,816,100	5.00%
Dual Enrollment			20,000,000			
Central-Truck Driver Training	240,790	240,790	240,790		240,790	
Workforce Development	2,717,408	2,917,408	11,328,883		3,063,278	5.00%
Total: <u>Other Two-Year</u>	39,340,042	38,573,042	75,932,841		40,022,953	3.76%
<u>Other Higher Education</u>						
MESC/Dauphin Island Sea Lab	3,603,915	3,805,262	4,359,784		3,995,525	5.00%
Private Colleges & Schools						
Talladega College	582,997	632,997	665,000		664,647	5.00%
A&M/Miles Consortium	258,645	262,330	262,330		262,330	
State-Related Institution						
Tuskegee University	8,942,227	9,069,227	14,869,781		9,522,688	5.00%
Total: <u>Private & State-Related Institutions</u>	9,783,869	9,964,554	15,797,111		10,449,665	4.87%
Subtotal: <u>Other Higher Education</u>	13,387,784	13,769,816	20,156,895		14,445,190	4.90%

ALABAMA COMMISSION ON HIGHER EDUCATION

FY 2012-2013, 2013-2014 Appropriation, 2014-2015 Requests, ACHE Standard, & Recommendation

	FY 2012-2013 Appropriation	FY 2013-2014 Appropriation	FY 2014-2015 EBO Request	ACHE Standard	FY 2014-2015 Recommendation	% Change FY 2014-2015 Recommendation
	(1)	(2)	(3)	(4)	(4)	(5)
<u>Alabama Commission on Higher Education</u>						
Planning & Coordination Services	2,702,892	3,002,892	3,153,138		3,153,037	5.00%
Articulation Program	374,867	374,867	393,600		393,600	5.00%
School & University Partnership for Education Renewal Pgm	40,276	40,276	42,290		42,290	5.00%
SREB	624,950	624,950	656,189		656,189	5.00%
Network of AL Academic Libraries	301,248	301,248	316,320		316,310	5.00%
EPSCOR	1,143,088	1,143,088	1,200,250		1,200,242	5.00%
Adaptive & Disability Sports Education		250,000	262,500		262,500	5.00%
AL National Guard Schol. Prog.	583,643	583,643	612,800		612,800	5.00%
Washington Center Internship Program	23,040	23,040	24,192		24,192	5.00%
AL Student Assistance Program	2,697,551	2,697,551	2,832,500		2,832,429	5.00%
AL Educational Grant Program (ASGP)	1,620,970	1,970,970	2,069,485		2,069,485	5.00%
Jefferson County Farmers Market		50,000	52,500		52,500	5.00%
Police Officer's & Fire Fighters' Survivors Tuition	148,358	148,358	148,358		148,358	
Soil & Water Conservation	773,376	1,073,376	1,127,000		1,127,000	5.00%
AL Forestry Foundation Blackbelt Initiative	192,000	192,000	201,600		201,600	5.00%
Resource Conservation & Develop Prg	787,744	1,087,744	1,142,100		1,142,100	5.00%
Civil Air Patrol	75,000	75,000	78,750		78,750	5.00%
National Ctr for Sports Safety	588,000	588,000	617,400		617,400	5.00%
Black Belt Treasures	150,000	150,000	157,500		157,500	5.00%
Black Belt Adventures	300,000	300,000	315,000		315,000	5.00%
National Computer Forensic Institute	250,000	250,000	262,500		262,500	5.00%
Alabama Agricultural Land Grant Alliance	5,229,283	5,329,283	5,595,747		5,595,747	5.00%
Total: <u>ACHE</u>	18,606,286	20,256,286	21,261,719		21,261,529	4.96%
Dept. of Veterans' Affairs	45,762,391	50,332,561	57,680,200		52,849,189	5.00%
American Legion Scholarships	112,500	112,500	112,500		112,500	
Dependents Blind Parents	10,399	10,399	10,399		10,399	
Medical Scholarships	740,014	740,014	740,014		740,014	
Optometric Scholarships	107,282	107,282	200,000		112,646	5.00%
Dental Scholarships	191,166	191,166	300,000		200,724	5.00%
Nursing Scholarships	166,027	166,027	250,000		174,328	5.00%
Teacher In-Service Centers	2,584,080	2,584,080	3,000,000		2,713,284	5.00%
Telephone Revolving Fund			1,400,000		1,400,000	
Alabama Innovation Fund*		3,395,201				
Knight V. Alabama Obligations*	2,000,745	1,734,384				
UAB-Special Mental Health	3,236,628	3,236,628	4,132,177		3,398,459	5.00%
UA Insurance Information and Research Center*		1,000,000				
Total: Other <u>Statewide Pgms.</u>	54,911,232	63,610,242	67,825,290		61,711,543	-2.98%
TOTAL: <u>ALL STATE LEVEL PGMS.</u>	126,245,344	136,209,386	185,176,745		137,441,215	0.90%
TOTAL: <u>PUBLIC INSTITUTIONS</u>	1,282,433,487	1,309,683,256	1,689,073,677	2,400,252,458	1,375,165,233	5.00%
TOTAL: <u>HIGHER EDUCATION*</u>	1,408,678,831	1,445,892,642	1,874,250,422	2,400,252,458	1,512,606,448	4.61%

*The Knight v. Alabama obligations line and UA Insurance Information and Research Center amounts for FY 2013-2014 were not included in the FY 2014-2015 ACHE Standard recommendation presented to the Commission for approval so the percent change and Total for FY 2013-2014 are different that what is shown in Part A on the Executive Summary tables.

SECTION C
FUNDING FORMULAS
AND CONSOLIDATED BUDGET RECOMMENDATION PROCESS

This section describes the various funding formulas used by the Alabama Commission on Higher Education in arriving at a statement of the level of funding required to achieve the appropriate ACHE Standard for the institutional elements of the Higher Education Budget and the processes used in the construction of the ACHE Standard for Alabama higher education funding.

Overview of ACHE Standard Formula

Formula Components:

(1) Academic Program Calculation (Senior Institutions)

Cost of Instruction

Multiplier - Unit Instructional Cost (For general studies-average regional faculty salaries divided by assumed productivity adjusted for inflation)

The multiplier times weighted Semester Credit Hours (Academic weights to reflect cost differences in program mix and instruction level) equals total cost of instruction

Instructional Related (IR) Support - 30% of estimated cost of instruction

Research Support

Doctoral Institutions - 10% of Instruction & IR Support & Sponsored Research Component

Nondoctoral Institutions - 2% of Instruction & IR Support & Sponsored Research Component

Sponsored Research - 30% of qualifying research

Public Service

Doctoral Institutions - 2% of Instruction & IR Support

Nondoctoral Institutions - 10% of Instruction & IR Support

Library Support - Actual unweighted semester hours, less military science, times cost factor

Technology Support - 15% of Instruction, IR Support & Library Support

Facilities Renewal and Replacement - Based on square footage, age and use of buildings. Total Annual Renewal Allowance calculation plus 25% of the Cumulative Renewal Allowance calculation minus the amounts for auxiliary and other space is included.

Less Tuition Adjustment - 90% of weighted institutional average credit hour charge multiplied by average unweighted credit hours

Fringe Benefits - Social Security (FICA), Retirement (TRSA) and PEEHIP (Health Insurance of prior year actual expenditures—Two-Year colleges)

Agricultural Experimentation and Extension - Auburn University-prior year ACHE Standard calculation times the Consumer Price Index (CPI)

(2) Two Year College ACHE Standard Calculations: (plus facilities renewal and fringes)

Community College – Median SREB appropriation per FTE times Average Fall FTE

Technical College - Adjusted Expense Rate times Average Fall FTE

Adjusted expense rate is based on average faculty salaries, student/faculty ratio, program support expense adjustment and tuition adjustment

EXPLANATION OF ACHE FUNDING PROCESS FOR HIGHER EDUCATION

Academic Program Formula - Universities

1. Instructional Multiplier: The calculation of the Academic Program multiplier is predicated on the estimated National Association of State Universities and Land-Grant Colleges (NASUGLC) regional General Studies average salary for doctoral and regional institutions. A multiplier is determined from regional faculty salaries adjusted by an estimated departmental expense rate. The multiplier uses an assumed faculty productivity factor of 630 student credit hours (SCH) annually for doctoral institutions and 585 SCH for nondoctoral institutions. These productivity factors imply a General Studies faculty to student ratio of 1:26 for doctoral institutions and 1:24 for regional institutions. Details for the Instructional Multiplier Calculation and the General Studies salaries can be found on pages C-6 & C-7.

2. Instruction: The most current (AY 2012-2013) annual actual campus weighted semester credit hours applied to the instructional multiplier. The instructional multiplier for Doctoral institutions is 124.54. The instructional multiplier for Nondoctoral institutions is 111.21. Remedial credit hours receive an additional 115% increment. The Weight Table can be found on pages C-4 & C-5.

3. Instructional Related Support: 30% of the amount generated for instruction.

4. Research: For Doctoral institutions 10% of Instruction and Instructional Related Support plus 30% of qualifying 2011-2012 Sponsored Research. For Nondoctoral institutions 2% of Instruction and Instructional Related Support plus 30% of qualifying 2011-2012 Sponsored Research.

5. Public Service: For Doctoral institutions 2% of Instruction and Instructional Related Support and for Nondoctoral institutions 10% of Instruction and Instructional Related Support.

6. Library Support: Actual unweighted semester credit hours (except military science) corresponding to the weighted credit hour value multiplied by the following cost factors:

Undergraduate	\$12.63
Graduate I (Masters)	25.35
Graduate II (Doctoral)	108.58
Law	66.97

7. Technology Support: 15% of Instruction plus Instructional Related Support plus Library Support.

8. Tuition Adjustment: A weighted average credit hour charge was calculated, using AY 2013-14 tuition and required fees and AY 2012-2013 annual unweighted credit hours for each institution. Ninety percent (90%) of that rate is multiplied by the unweighted credit hours (excluding Military Science) for each institution.

9. Facilities Renewal Allowance: The Facilities Renewal Allowance is calculated from a detailed formula based on the square footage of physical space, construction, age and use (office, classroom, lab, etc.). Nationally estimated engineering rates for renovation and replacement are used to determine the costs factors. All of the Annual Renewal Allowance calculation plus 25% of the Cumulative Renewal Allowance calculation minus the amounts for auxiliary and other space is included.

10. Fringe Benefits: Social Security (or FICA), and Retirement (TRSA), and PEEHIP (Health Insurance), are included at the reported actual expenditures of the previous year.

All of these needs, in composite, are referred to as the ACHE Standard Calculation.

**CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA**

Academic Program Formula Category	Discipline	Academic Complexity Weights				
		Undergraduate		Upper Level	Graduate	
		LwrDiv	UprDiv		Level 1	Level 2
1 Business	25. Library Science	0.95	1.55	1.55	3.27	13.45
	31. Parks, Recreation, Leisure and Fitness Studies					
	43. Homeland Security, Law Enforcement, Firefighting & Related Protective Services					
	44. Public Administration and Social Service Professions					
	52. Business, Management, Marketing and Related Support Services					
2 General Studies	05. Area, Ethnic, Cultural, Gender, & Group Studies	0.85	1.38	2.00	2.73	10.33
	09. Communications, Journalism and Related Programs					
	10. Communications Technologies/Technicians and Support Services					
	16. Foreign Languages, Literatures, and Linguistics					
	23. English Language and Literature/Letters					
	27. Mathematics and Statistics					
	38. Philosophy and Religious Studies					
	42. Psychology					
	45. Social Sciences					
54. History						
3 Education	13. Education	0.95	1.55	1.55	3.27	13.45
4 Health Professions & Rel. Sciences (Excludes First Professional Health)	51. Health Professions and Related Programs	2.33	3.78	3.78	5.82	17.60
5 Engineering/Architect	04. Architecture and Related Services	1.76	2.86	2.86	5.46	17.60
	14. Engineering					
	15. Engineering Technologies & Engineering-Related Fields					
6 Fine Arts	48. Precision Production	1.78	2.88	3.25	4.95	17.71
	50. Visual and Performing Arts					
7 Home Economics	19. Family and Consumer Sciences/Human Sciences	1.18	1.92	2.00	3.34	9.31
8 Science	11. Computer and Information Sciences and Support Services	1.10	1.78	2.53	5.36	17.60
	26. Biological and Biomedical Sciences					
	40. Physical Sciences					
	41. Science Technologies/Technicians					
9 Military Science	28. Military Sci., Leadership, & Operational Art	0.10	0.17	0.17		

(Table continued.)

**CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA**

Academic Program Formula Category	Discipline	Academic Complexity Weights					
		Undergraduate		Upper Level	Graduate		Residency
		LwrDiv	UprDiv		Level 1	Level 2	
10 Law	22. Legal Professions and Studies				2.31		
11 Agriculture	01. Agriculture, Agriculture Operations, and Related Sciences	1.28	2.09	2.09	4.57	16.03	
	03. Natural Resources and Conservation						
12 Veterinary Medicine	51.25 Veterinary Medicine					20.53	
13 Pharmacy	51.2003 Pharmacy	2.57	4.16		5.06	19.01	
14 Interdisciplinary	24. Liberal Arts and Sciences, General Studies and Humanities	1.07	1.74	1.74	3.23	10.33	
	30. Multi/Interdisciplinary Studies						
First Professional Health	Medicine (M.D.) - UA, UAB, & USA				5.36	19.00	19.00
	Dentistry (D.D.S., D.M.D.)				5.36	19.00	19.00
	Optometry (O.D.)				5.36	19.00	19.00
	Veterinary Medicine (D.V.M.)				5.36	19.00	19.00
	Pharmacy (Pharm.D.)				5.36	17.60	
15 Not Funded for Senior Colleges	12. Personal and Culinary Services						
	29. Military Technologies & Applied Sciences						
	32. Basic Skills & Developmental/Remedial Education						
	33. Citizenship Activities						
	34. Health-Related Knowledge and Skills						
	35. Interpersonal and Social Skills						
	36. Leisure and Recreational Activities						
	37. Personal Awareness and Self-Improvement						
	39. Theology and Religious Vocations						
	46. Construction Trades						
47. Mechanics and Repair Technologies/Technicians							
49. Transportation and Material Moving							
99. Not recognized by the U.S. Department of Education							

SOURCE: U. S. Department of Education, Office of Educational Research and Improvement, Center for Education Statistics,
A Classification of Instructional Programs (CIP) and Alabama Commission on Higher Education.

CALCULATION OF ACADEMIC PROGRAM MULTIPLIER
FORMULA YEAR 2014-2015

Salary Year	General Studies		
	National Salaries		CUPA / NASULGC
	NASULGC	CUPA	
2012-13	84,790	70,309	0.8292

Salary Year	NASULGC Region IV General Studies	Inflation Factors	Infl. Adj'd Region IV Estimated	Doctoral Multiplier	Nondoctoral Multiplier
2012-13	76,232	1.0292	78,458	124.54	111.21

Source: 2012-2013 National Faculty Salary Survey by Discipline and Rank in Four-Year Colleges and Universities, College and University Professional Association for Human Resources and 2012-2013 Faculty Salary Survey by Discipline and by Region, Office Institutional Research, Information Technology Division, Oklahoma State University.

Notes:

- A. Multiplier equals Region IV inflation-adjusted salary divided by productivity of 630 semester credit hours for doctoral institutions.
- B. Multiplier applied to nondoctoral is weighted by the ratio of CUPA to NASULGC national salaries times the ratio of doctoral productivity (630 SCH) to nondoctoral productivity (585 SCH).
- C. Multipliers are based on salaries two-years prior to formula year, adjusted for inflation.

Estimation of General Studies Average Salary
 Doctoral and Nondoctoral Institutions

2012-2013

CUPA - 2012-2013

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic, Cultural, & Gender Studies	75,338	832	62,681,216
Communication, Journalism & Related Pgms	68,253	3,366	229,739,598
Communications Tech/Technicians & Support Svcs	70,778	74	5,237,572
Foreign Languages, Literatures, & Linguistics	68,066	3,603	245,241,798
English Language & Literature\Letters	65,367	6,600	431,422,200
Mathematics & Statistics	71,819	5,633	404,556,427
Philosophy & Religious Studies	70,719	1,795	126,940,605
Psychology	71,786	4,980	357,494,280
Social Sciences	74,339	8,968	666,672,152
History	67,846	3,793	257,339,878
General Studies	70,309	39,644	2,787,325,726

NASULGC - 2012-2013

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic, Cultural, & Gender Studies	82,465	1,186	97,803,490
Communication, Journalism & Related Pgms	75,296	2,649	199,459,104
Communications Tech/Technicians & Support Svcs			
Foreign Languages, Literatures, & Linguistics	71,299	4,705	335,461,795
English Language & Literature\Letters	75,118	5,753	432,153,854
Mathematics & Statistics	91,816	4,696	431,167,936
Philosophy & Religious Studies	81,970	1,509	123,692,730
Psychology	91,635	3,781	346,471,935
Social Sciences	96,824	8,579	830,653,096
History	80,744	2,679	216,313,176
General Studies	84,790	35,537	3,013,177,116

NASULGC REG IV- 2012-2013

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic, Cultural, & Gender Studies	73,013	159	11,609,067
Communication, Journalism & Related Pgms	73,062	765	55,892,430
Communications Tech/Technicians & Support Svcs			
Foreign Languages, Literatures, & Linguistics	61,912	1,147	71,013,064
English Language & Literature\Letters	65,581	1,572	103,093,332
Mathematics & Statistics	83,725	1,256	105,158,600
Philosophy & Religious Studies	76,992	482	37,110,144
Psychology	86,572	971	84,061,412
Social Sciences	85,637	1,855	158,856,635
History	74,750	784	58,604,000
General Studies	76,232	8,991	685,398,684

Source: 2012-2013 National Faculty Salary Survey by Discipline and Rank in Four-Year Colleges and Universities, College and University Professional Association for Human Resources and 2012-2013 Faculty Salary Survey by Discipline and by Region, Office Institutional Research, Information Technology Division, Oklahoma State University.

FY 2014-2015 ACHE Standard Calculation

Institution	Instruction (1)	Instructional Related Support (2)	Research Related Support (3)	Public Service Support (4)	Library Support (5)	Technology Support (6)	Facilities Renewal/ Deferred Maintenance (7)	90% Tuition Revenue Adjustment (8)	Reported Fringe Benefits (9)	AAES/ACES (10)	Total ACHE Standard Calculation (11)
DOCTORAL											
Alabama A&M University	28,147,410	8,444,223	6,015,695	731,833	2,028,780	5,793,062	17,716,738	(33,385,443)	6,213,087		41,705,385
Alabama State University	34,714,778	10,414,433	5,137,920	902,584	2,477,423	7,140,995	14,827,392	(45,922,074)	8,022,704		37,716,155
Auburn University	181,489,651	54,446,895	41,680,394	4,718,731	11,744,727	37,152,191	74,068,288	(201,526,629)		105,139,092	308,913,340
AU-Vet Med	29,177,854	8,753,356	3,793,121	758,624	2,093,422	6,003,695	6,665,883	(7,746,800)			49,499,155
AU-Pharm D.	33,456,550	10,036,965	4,349,352	869,870	2,569,003	6,909,378		(10,872,716)			47,318,402
Auburn University Total	244,124,055	73,237,216	49,822,867	6,347,225	16,407,152	50,065,264	80,734,171	(220,146,145)	41,203,103	105,139,092	446,934,000
University of Alabama	206,015,064	61,804,519	37,290,341	5,356,392	15,124,177	42,441,564	56,778,188	(258,639,105)			166,171,140
UA-Medicine	8,493,628	2,548,088	1,121,954	220,834	420,748	1,719,370	446,976	(1,709,573)			13,262,025
University of Alabama Total	214,508,692	64,352,607	38,412,295	5,577,226	15,544,925	44,160,934	57,225,164	(260,348,678)	47,899,157		227,332,322
Univ. of AL at Birmingham	74,550,765	22,365,230	13,358,813	1,938,320	5,343,120	15,338,867	28,829,557	(85,909,471)			75,815,201
UAB-Health	100,595,068	30,178,520	34,954,070	2,615,472	4,094,343	20,230,190	49,770,618	(30,441,685)			211,996,596
UAB-Vision Sciences	1,317,135	395,141	575,319	34,246	64,220	266,474		(194,462)			2,458,073
UAB-Medicine	98,480,752	29,544,226	51,981,161	2,560,500	5,657,018	20,052,299	49,582,950	(24,595,785)			233,263,121
UAB-Dentistry	15,346,068	4,603,820	3,261,929	398,998	1,081,457	3,154,702		(5,611,297)			22,235,677
UAB-Optometry	13,935,901	4,180,770	4,002,759	362,333	929,445	2,856,917		(4,148,812)			22,119,313
Univ. of AL at Birmingham Total	304,225,689	91,267,707	108,134,051	7,909,869	17,169,603	61,899,449	128,183,125	(150,901,512)	121,582,052		689,470,033
Univ. of AL in Huntsville	52,327,972	15,698,392	31,361,109	1,360,527	2,835,747	10,629,317	17,683,196	(51,483,010)	10,362,528		90,775,778
Univ. of South Alabama	51,655,207	15,496,562	10,157,807	1,343,035	3,963,938	10,667,356	26,080,812	(71,593,421)			47,771,296
USA-Health	88,514,065	26,554,220	11,506,829	2,301,366	3,616,817	17,802,765	11,100,438	(24,611,374)			136,785,126
USA-Medicine	35,449,813	10,634,944	5,300,622	921,695	2,091,251	7,226,401	27,481,617	(10,124,091)			78,982,252
Univ. of South Alabama Total	175,619,085	52,685,726	26,965,258	4,566,096	9,672,006	35,696,522	64,662,867	(106,328,886)	40,525,595		304,064,269
Total Doctoral	1,053,667,681	316,100,304	265,849,195	27,395,360	66,135,636	215,385,543	381,032,653	(868,515,748)	275,808,226	105,139,092	1,837,997,942
NONDOCTORAL											
Athens State University	15,800,494	4,740,148	410,813	2,054,064	1,039,083	3,236,959	4,079,576	(14,216,429)	2,902,451		20,047,159
Auburn Univ. at Montgomery	21,271,804	6,381,541	585,440	2,765,335	1,706,370	4,403,957	10,075,606	(32,411,330)	5,385,586		20,164,309
Jacksonville State University	40,166,161	12,049,848	1,217,699	5,221,601	3,011,275	8,284,093	14,637,124	(59,397,648)	7,899,136		33,089,289
Troy University	58,555,068	17,566,520	1,531,750	7,612,159	4,603,296	12,108,733	14,352,794	(89,949,480)	11,029,608		37,410,448
University of Montevallo	14,304,720	4,291,416	371,923	1,859,614	1,148,616	2,961,713	11,504,960	(24,927,817)	3,327,275		14,842,420
University of North Alabama	29,766,913	8,930,074	821,284	3,869,699	2,344,599	6,156,238	14,827,429	(45,005,452)	6,324,288		28,035,072
University of West Alabama	21,781,702	6,534,511	566,324	2,831,621	1,661,935	4,496,722	12,439,596	(23,477,082)	3,935,109		30,770,438
Total Nondoctoral	201,646,862	60,494,058	5,505,233	26,214,093	15,515,174	41,648,415	81,917,085	(289,385,238)	40,803,453		184,359,135
Grand Total	1,255,314,543	376,594,362	271,354,428	53,609,453	81,650,810	257,033,958	462,949,738	(1,157,900,986)	316,611,679	105,139,092	2,022,357,077

Community College Funding Needs
Alabama Public Institutions
Fiscal Year 2014-2015

The funding rate per FTE student of the Southern Regional Education Board (SREB) states is calculated. The rate is multiplied by the Alabama Community College three-year average Fall FTE enrollment to produce a total which approximates the amount funded at the average of the SREB states.

STATE	APPROPRIATIONS	FTE ENROLLMENT	\$/FTE
ALABAMA	249,728,765	67,231	3,714
ARKANSAS	169,722,984	42,199	4,022
DELAWARE	57,554,000	10,775	5,341
FLORIDA	1,051,790,274	359,004	2,930
GEORGIA	190,274,454	59,699	3,187
KENTUCKY	142,243,486	51,219	2,777
LOUISIANA	86,535,222	40,922	2,115
MARYLAND	230,776,869	104,486	2,209
MISSISSIPPI	225,985,613	65,850	3,432
NORTH CAROLINA	759,827,279	209,716	3,623
OKLAHOMA	169,297,861	53,978	3,136
SOUTH CAROLINA	104,690,227	82,579	1,268
TENNESSEE	202,581,369	62,992	3,216
TEXAS	1,128,794,329	498,207	2,266
VIRGINIA	321,944,532	128,969	2,496
WEST VIRGINIA	68,481,238	18,366	3,729
SREB COHORTS AVERAGE W/O ALABAMA	5,160,228,502	1,856,192	3,091 3,050

Source: SREB Data Exchange, 2012-2013 (preliminary data).

Technical Colleges Funding Needs
Alabama Public Institutions
Fiscal Year 2014-2015

Total funding needs for the Alabama technical colleges are estimated by calculating the average salary (9 months) for technical college faculty, applying a standard student: faculty ratio (15:1) to determine instructional salary expense per student FTE, and multiplying this rate by the three-year average Fall FTE enrollment.

AVERAGE FACULTY SALARY 2012-2013	53,949
INFLATION FACTOR 1.05439	55,525
PROJECTED INSTR'L EXP/FTE	3,702
PROJECTED TOTAL EXP (DIVIDE BY .6)	6,169
TUITION ADJUSTMENT	(3,699)
ADJUSTED EXP PER FULL-TIME STUDENT	2,470

CALCULATION OF PROGRAM FUNDING AT SREB STANDARDS
ALABAMA PUBLIC TWO YEAR COLLEGES
FISCAL YEAR 2014-2015

	Fall 2012 Average Credit Hours			Calculated FTE				Academic Programs At 2014-2015 Standard (a)			
	Academic Regular	Technical Regular	Prison Technical	Academic	Technical	Prison Technical	Total	Academic	Technical	Prison Technical	Total
Alabama Southern	9,554	5,144		637	343		980	1,942,850	847,210		2,790,060
Bevill State	24,848	14,042		1,657	936		2,593	5,053,850	2,311,920		7,365,770
Bishop	22,036	15,145		1,469	1,010		2,479	4,480,450	2,494,700		6,975,150
Calhoun	74,512	25,203	2,331	4,967	1,680	155	6,802	15,149,350	4,149,600	382,850	19,681,800
Central Alabama	15,177	5,042		1,012	336		1,348	3,086,600	829,920		3,916,520
Chattahoochee	13,579	4,372		905	291		1,196	2,760,250	718,770		3,479,020
Drake	4,917	6,295		328	420		748	1,000,400	1,037,400		2,037,800
Enterprise State	12,681	15,280		845	1,019		1,864	2,577,250	2,516,930		5,094,180
Faulkner	38,066	9,647		2,538	643		3,181	7,740,900	1,588,210		9,329,110
Gadsden	40,752	18,732	678	2,717	1,249	45	4,011	8,286,850	3,085,030	111,150	11,483,030
Ingram			4,631			309	309			763,230	763,230
Jeff Davis	6,716	2,838	2,153	448	189	144	781	1,366,400	466,830	355,680	2,188,910
Jefferson State	56,487	18,748		3,766	1,250		5,016	11,486,300	3,087,500		14,573,800
Lawson	23,846	11,104	898	1,590	740	60	2,390	4,849,500	1,827,800	148,200	6,825,500
L. B. Wallace	11,363	6,159		758	411		1,169	2,311,900	1,015,170		3,327,070
Marion	6,387	162		426	11		437	1,299,300	27,170		1,326,470
Northeast	20,791	10,509		1,386	701		2,087	4,227,300	1,731,470		5,958,770
Northwest Shoals	24,580	11,550		1,639	770		2,409	4,998,950	1,901,900		6,900,850
Reid		4,209			281		281		694,070		694,070
Shelton	36,365	15,974		2,424	1,065		3,489	7,393,200	2,630,550		10,023,750
Snead	23,532	4,387		1,569	292		1,861	4,785,450	721,240		5,506,690
Southern Union	40,917	13,162		2,728	877		3,605	8,320,400	2,166,190		10,486,590
Trenholm		11,267			751		751		1,854,970		1,854,970
Wallace - Dothan	28,601	14,818	1,749	1,907	988	117	3,012	5,816,350	2,440,360	288,990	8,545,700
Wallace - Hanceville	34,627	24,090		2,308	1,606		3,914	7,039,400	3,966,820		11,006,220
Wallace - Selma	12,471	7,325		831	488		1,319	2,534,550	1,205,360		3,739,910
TOTAL	582,805	275,204	12,440	38,855	18,347	830	58,032	118,507,750	45,317,090	2,050,100	165,874,940

Notes:

(a) Recommended funding calculations based on \$3,050 per FTE for Community Colleges and \$2,470 per FTE for Technical Colleges.

ACHE STANDARD CALCULATION
ALABAMA PUBLIC TWO YEAR COLLEGES
FISCAL YEAR 2014-2015

	Academic Programs At 2014-2015 Standard	Reported Fringe Benefits Benefits (a)	Facilities Renewal/ Deferred Maintenance	FY 2014-2015 ACHE Std Calculation
Alabama Southern	2,790,060	1,957,088	4,794,651	9,541,799
Bevill State	7,365,770	4,465,775	9,077,927	20,909,472
Bishop	6,975,150	3,951,951	8,844,756	19,771,857
Calhoun	19,681,800	6,671,512	6,113,434	32,466,746
Central Alabama	3,916,520	2,491,732	5,035,080	11,443,332
Chattahoochee	3,479,020	1,670,784	1,038,683	6,188,487
Drake	2,037,800	1,292,015	1,712,049	5,041,864
Enterprise State	5,094,180	3,032,065	5,025,514	13,151,759
Faulkner	9,329,110	3,171,996	3,192,074	15,693,180
Gadsden	11,483,030	6,914,017	11,869,678	30,266,725
Ingram	763,230	1,321,321	2,494,274	4,578,825
Jeff Davis	2,188,910	1,524,872	3,451,985	7,165,767
Jefferson State	14,573,800	6,476,048	9,438,945	30,488,793
Lawson	6,825,500	3,942,754	7,497,118	18,265,372
L. B. Wallace	3,327,070	2,255,959	4,023,509	9,606,538
Marion	1,326,470	1,552,773	2,653,013	5,532,256
Northeast	5,958,770	2,379,686	4,171,020	12,509,476
Northwest Shoals	6,900,850	3,692,804	5,349,589	15,943,243
Reid	694,070	1,165,993	1,427,728	3,287,791
Shelton	10,023,750	5,937,305	4,500,034	20,461,089
Snead	5,506,690	1,949,641	2,660,276	10,116,607
Southern Union	10,486,590	3,696,988	4,279,514	18,463,092
Trenholm	1,854,970	2,442,723	3,188,760	7,486,453
Wallace - Dothan	8,545,700	4,620,120	4,280,520	17,446,340
Wallace - Hanceville	11,006,220	5,076,535	7,051,468	23,134,223
Wallace - Selma	3,739,910	2,341,149	2,853,240	8,934,299
TOTAL	165,874,940	85,995,606	126,024,835	377,895,381

(a) FICA, Retirement and PEEHIP reported for FY 2012-2013

SECTION D

DATA ELEMENTS SUPPORTING THE FUNDING FORMULAS ALL PUBLIC INSTITUTIONS

This section presents the basic data elements that are inputs to the formulas used by the Alabama Commission on Higher Education in determining the ACHE Standard for funding of Alabama public institutions of higher education.

FY 2014-2015 ACHE Standard Calculation Inputs

Institution	Weighted Credit Hours	Remedial Credit Hours	Remedial CH Increment	Sponsored Research	Unweighted Lower Division	Unweighted Upper Division	Unweighted Grad 1	Unweighted Grad 2	Unweighted Law	Unweighted Professional Health	Annual Facilities Renewal Allowance	Cumulative Facilities Renewal Allowance
DOCTORAL												
Alabama A&M University	223,323	2,337	2,688	7,855,105	76,526	32,196	10,653	3,551			3,522,815	56,775,693
Alabama State University	268,663	8,766	10,081	2,083,329	115,828	40,859	11,144	1,989			3,228,568	46,395,294
Auburn University	1,457,280			60,289,131	357,580	231,828	44,746	29,160			15,646,286	233,688,009
University of Alabama	1,652,693	1,317	1,515	35,027,943	513,616	278,235	56,767	24,806	14,792		12,665,440	176,450,990
Univ. of AL at Birmingham	594,710	3,390	3,899	12,224,044	179,760	85,191	34,947	10,231			7,101,329	86,912,912
Univ. of AL in Huntsville	419,138	897	1,032	81,861,575	78,684	70,229	20,483	4,013			4,126,073	54,228,491
Univ. of South Alabama	414,768			11,475,435	184,187	82,545	12,605	2,538			5,870,609	80,840,814
Subtotal Doctoral	5,030,575	16,707	19,215	210,816,562	1,506,181	821,083	191,345	76,288	14,792		52,161,120	735,292,203
UAB-Health	807,733			72,922,371	3,571	28,588	57,097	20,637			11,847,784	151,691,337
UAB-Vision Sciences	10,576			1,346,971		8	135	559				
USA-Health	710,728				5,186	36,315	35,113	20,285			2,375,987	34,897,804
Subtotal Health Related	1,529,037			74,269,342	8,757	64,911	92,345	41,481			14,223,771	186,589,141
AU-Vet Med	234,285									19,280	1,491,938	20,695,780
AU-Pharm D.	268,641									23,660		
UA-Medicine	68,200			59,276						3,875	143,307	1,214,676
UAB-Medicine	790,756			130,595,544						52,100	12,995,968	146,347,928
UAB-Dentistry	123,222			4,223,133						9,960		
UAB-Optometry	111,899			7,303,640						8,560		
USA-Medicine	284,646			2,307,154						19,260	5,539,707	87,767,639
Subtotal Prof Health	1,881,649			144,488,747						136,695	20,170,920	256,026,023
Alabama A&M University	223,323	2,337	2,688	7,855,105	76,526	32,196	10,653	3,551			3,522,815	56,775,693
Alabama State University	268,663	8,766	10,081	2,083,329	115,828	40,859	11,144	1,989			3,228,568	46,395,294
Auburn University	1,960,206			60,289,131	357,580	231,828	44,746	29,160		42,940	17,138,224	254,383,789
University of Alabama	1,720,893	1,317	1,515	35,087,219	513,616	278,235	56,767	24,806	14,792	3,875	12,808,747	177,665,666
Univ. of AL at Birmingham	2,438,896	3,390	3,899	228,615,703	183,331	113,787	92,179	31,427		70,620	31,945,081	384,952,177
Univ. of AL in Huntsville	419,138	897	1,032	81,861,575	78,684	70,229	20,483	4,013			4,126,073	54,228,491
Univ. of South Alabama	1,410,142			13,782,589	189,373	118,860	47,718	22,823		19,260	13,786,303	203,506,257
Total Doctoral	8,441,261	16,707	19,215	429,574,651	1,514,938	885,994	283,690	117,769	14,792	136,695	86,555,811	1,177,907,367
NONDOCTORAL												
Athens State University	142,078										814,126	13,061,799
Auburn Univ. at Montgomery	186,102	4,499	5,174	107,910	70,289	37,371	12,637	242			2,119,092	31,826,054
Jacksonville State University	358,216	2,572	2,958	577,930	115,368	88,859	17,037				3,453,078	44,736,185
Troy University	516,032	9,126	10,495	31,062	164,754	116,957	38,540	629			3,247,383	44,421,645
University of Montevallo	128,628				47,194	26,436		8,626			2,145,755	37,436,818
University of North Alabama	266,619	909	1,045	157,813	92,558	64,554	14,212				3,133,237	46,776,768
University of West Alabama	194,829	897	1,032		35,125	16,953	39,613				2,258,861	40,722,940
Total Nondoctoral	1,792,504	18,003	20,704	874,715	525,288	433,401	130,665	871			17,171,532	258,982,209
Grand Total	10,233,765	34,710	39,919	430,449,366	2,040,226	1,319,395	414,355	118,640	14,792	136,695	103,727,343	1,436,889,576

ALABAMA PUBLIC FOUR-YEAR UNIVERSITIES
Sponsored Research Dollars 2011-2012
(For the 2014-2015 AP Formula)

<u>DOCTORAL</u>	<u>Research Amount</u>	<u>30% of Res. Amount</u>
Alabama A&M University	7,855,105	2,356,532
Alabama State University	2,083,329	624,999
Auburn University	60,289,131	18,086,739
University of Alabama		
- Main	35,027,943	10,508,383
- Medicine	59,276	17,783
UA: Subtotal	35,087,219	10,526,166
Univ. of AL at Birmingham		
-Academic Affairs	12,224,044	3,667,213
-Health	72,922,371	21,876,711
-Physiological Optics	1,346,971	404,091
-Dentistry	4,223,133	1,266,940
-Medicine	130,595,544	39,178,663
-Optometry	7,303,640	2,191,092
UAB: Subtotal	228,615,703	68,584,710
University of AL in Huntsville	81,861,575	24,558,473
University of South Alabama		
-Main	11,475,435	3,442,631
-College of Medicine	2,307,154	692,146
USA: Subtotal	13,782,589	4,134,777
 <u>NONDOCTORAL</u>		
Athens State University		
Auburn Univ. at Montgomery	107,910	32,373
Jacksonville State University	577,930	173,379
Troy University	31,062	9,319
University of Montevallo		
University of North Alabama	157,813	47,344
University of West Alabama		
TOTAL	\$430,449,366	\$129,134,811

SOURCE: Alabama Comm. on Higher Education Sponsored Research Survey.

Facilities Renewal Requirements

Basis of Estimates:

In its Consolidated Budget Recommendations for the last several budget years, the Alabama Commission on Higher Education included funding, to be provided from nonrecurring revenues, for the renewal of facilities. The amount recommended for each institution is an estimate of the amount of money needed to provide for the aging of all building elements in a given year.

The method used by the Commission staff to estimate facilities renewal needs is not as precise as a carefully prepared engineering estimate based on detailed facilities inspections. However, until each institution has thoroughly documented its entire requirement for repair and renovation, a detailed engineering estimate cannot be prepared and the process followed by the staff provides a consistent and realistic estimate of needs.

The rationale behind the process is as follows:

- (1) The incidence of major repair and the need for general renovation of a building increase with its age, and the relationship is generally skewed toward the older, unrenovated facilities.
- (2) Different elements of a building wear out or become obsolete at different ages. For example, foundations and principal elements of the superstructure are essentially permanent. Exterior walls, plumbing, and lighting have expected life of 40 to 50 years. Roofs and air conditioning should last 20 to 25 years. Interior surfaces require reworking in 10 years or less.
- (3) Different types of buildings, even though constructed to similar standards of quality and of similar materials, are comprised of different combinations ("mixes") of elements, and the cost of replacing or renovating each type depends on the mix and the cost per square foot of each element.
- (4) The "renewal allowance" of a building is defined as the amount that should be budgeted in any year to provide for the aging of all elements of that building. The "renewal backlog" of a building is defined as the summation of all the years' renewal allowances to date, for that building, from its initial completion (or latest complete renovation) and is a measure of the total amount that should be spent to bring the building to essentially new condition. The renewal allowances and backlogs are estimated by multiplying the sums of maximum renewal costs for each 25-year and 50-year element by factors reflecting the age of the building elements.

Attachment 1 summarizes maximum renewal costs, at 2013 construction cost levels, for 50-year and 25-year elements, for different types of college and university buildings, derived from the 2013 Means Square Foot Costs. These construction costs were then adjusted using a regional cost factor of .80. Elements normally requiring reworking or replacement in less than 20 to 25 years (e.g. wall finishes) are not included in renewal costs, on the basis that these elements are dealt with in the course of regular maintenance.

Procedure for Calculating Renewal Allowances and Backlogs

Renewal Allowances and Renewal Backlogs are calculated as follows:

(1) Calculate the current replacement value of each 50-year and 25-year element of each major campus building according to Attachment 1 and determine the Maximum Renewal Allowance for each facility as follows:

(a) 50-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of 50-year elements.

(b) 25-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of the 25-year elements.

(2) Calculate the "adjusted age" of the 50-year and 25-year elements for each building that has undergone renovation since its construction (up to 50 and 25 years respectively), as follows:

(a) 50-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated (i.e. one minus the proportion renovated) by the age of the building up to and including 50 years. The sum of the two (or more) products equals the adjusted age of the 50-year elements.

(b) 25-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated by the age of the building, up to and including 25 years. The sum of the two (or more) products equals the adjusted age of the 25-year elements.

(3) Calculate the current year Renewal Allowance for each facility as follows:

(a) 50-year Elements - Divide the building age (actual or adjusted), up to and including 50 years, by 1,275 (the sum of the years digits from 1 to 50). Multiply the quotient by the Maximum Renewal Allowance for 50-year elements and this product by the gross building area.

(b) 25-year Elements - Divide the building age (actual or adjusted), up to and including 25 years, by 325 (the sum of the years digits from 1 to 25). Multiply the quotient by the Maximum Renewal Allowance for 25-year elements and this product by the gross building area.

(c) Add products (a) and (b).

(4) Calculate a 50-year element renewal factor and a 25-year renewal factor for each facility as follows:

(a) 50-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 50 years) and divide by 1,275.

$$F_{50} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 49 + 50}$$

(b) 25-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 25 years) and divide by 325.

$$F_{25} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 24 + 25}$$

(5) Calculate the Renewal Backlog for each building as follows:

$$\text{Renewal Backlog} = (\text{50-year renewal factor}) \times (\text{50-year Maximum Renewal Allowance}) + (\text{25-year renewal factor}) \times (\text{25-year Maximum Renewal Allowance}).$$

(6) Sum the calculated current year Renewal Allowances and Renewal Backlogs for all campus facilities broken down by funding category (e.g. E&G, Auxiliary, Health Professions, etc.). The sum of the Renewal Backlogs represents current total renovation backlog. The sum of the current year Renewal Allowances will be the amount that should be appropriated for facility renewal for the current year.

Attachment 2 summarizes Renewal Allowances and Renewal Backlogs for all Alabama public postsecondary institutions of higher education, based on the Fall 2013 Facility Inventory and 2013 construction cost data.

References

2013 RS Means® Square Foot Costs, R. S. Means Company, Inc. Construction Publishers & Consultants, Kingston, MA, 2013.

ATTACHMENT 1

BUILDING REPLACEMENT COSTS: RENEWAL COSTS BY SYSTEMS - 2013

SYSTEM	CLRM/ADM (1)	LAB (2)	VOC SCHL (3)	LIBRARY (4)	GYM (5)	SW POOL (6)	AUDITORIUM (7)	STUDENT CENTER (8)	UTIL PLANT (9)	SHOP (10)	MEDICAL CLINIC (11)	HOSPITAL (12)	RESIDENCE (13)	DORMITORY (14)	OTHER (15)	PARKING DECK (16)
<u>50-YEAR</u>																
EXT CLOSURE	4.47	7.93	16.48	14.46	10.31	19.41	24.81	11.73	24.12	7.89	15.73	12.59	14.93	11.61	5.88	1.76
INT CONSTRUCTION	13.21	14.47	9.82	6.71	10.50	7.91	10.46	14.26	14.96	3.05	21.06	24.22	13.32	16.05	2.30	2.63
CONVEYING	2.65	0.00	1.66	3.14	0.00	0.00	3.04	2.65	0.00	0.00	0.00	3.41	0.00	3.61	0.00	1.79
MECHANICAL	18.95	30.44	7.37	7.12	14.08	9.49	12.16	6.05	11.33	6.94	23.49	36.16	4.03	21.64	5.87	3.19
ELECTRICAL	17.62	12.47	11.58	11.27	10.24	17.61	14.95	13.87	8.63	9.34	13.78	21.52	2.46	13.68	7.05	2.54
SPEC CONSTRUCTION	7.69	0.04	2.31	0.62	0.22	0.14	1.71	0.93	0.89	0.11	0.00	1.90	0.00	3.54	0.72	0.21
FIXED EQUIP	3.00	6.81	4.96	9.37	5.14	26.23	4.88	0.00	0.00	10.16	7.49	13.99	1.34	2.56	2.14	1.07
TOTAL 50-YEAR	67.58	72.15	54.18	52.69	50.50	80.80	72.01	49.49	59.94	37.50	81.55	113.80	36.08	72.69	23.95	13.20
<u>25-YEAR</u>																
ROOFING	2.60	5.11	3.29	2.52	4.25	1.82	5.50	2.85	6.06	6.99	4.18	1.96	4.80	1.50	5.89	1.21
INT CONSTRUCTION	8.58	9.65	7.21	6.87	7.95	6.94	8.67	7.49	8.87	1.90	8.74	11.00	8.73	6.32	2.08	1.69
HVAC	15.20	15.20	18.66	16.03	8.33	10.52	9.66	15.21	6.96	7.45	11.60	42.56	3.30	9.57	4.11	0.00
TOTAL 25-YEAR	26.38	29.96	29.17	25.42	20.53	19.28	23.83	25.54	21.89	16.35	24.52	55.52	16.83	17.38	12.07	2.90

Note: Cost Factors are determined using 2013 R. S. Means Square Foot Costs (Adjusted for Region), Construction Publishers & Consultants, Kingston, MA.

ATTACHMENT 2

**FACILITIES RENEWAL FORMULA - FY 2014-2015 SUMMARY
ANNUAL RENEWAL ALLOWANCE**

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	39,104,676	68,922,699	28,006,729	357,309	97,286,737
AUXILIARY	21,737,839	28,319,699	2,006,236	15,728	30,341,663
OTHER	2,242,088	4,345,361	838,401		5,183,762
HEALTH E&G	4,913,924	14,367,078			14,367,078
HOSPITAL	4,611,962	18,535,675			18,535,675
VET. MEDICINE	523,617	1,491,938			1,491,938
AAES/ACES	133,362	409,953			409,953
TOTAL	73,267,468	136,392,403	30,851,366	373,037	167,616,806

**FACILITIES RENEWAL FORMULA - FY 2014-2015 SUMMARY
CUMULATIVE RENEWAL BACKLOG**

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	39,104,676	984,433,030	392,072,425	5,814,576	1,382,320,031
AUXILIARY	21,737,839	385,438,393	28,200,783	226,935	413,866,111
OTHER	2,242,088	64,280,353	11,905,295		76,185,648
HEALTH E&G	4,913,924	187,803,817			187,803,817
HOSPITAL	4,611,962	234,115,567			234,115,567
VET. MEDICINE	523,617	20,695,780			20,695,780
AAES/ACES	133,362	9,841,382			9,841,382
TOTAL	73,267,468	1,886,608,322	432,178,503	6,041,511	2,324,828,336

Source: Alabama Commission on Higher Education. Fall 2013 Facilities Inventory.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2014-2015
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ALABAMA A&M UNIVERSITY	E&G	1,157,173	3,522,815	56,775,693
	AUXILIARY	876,889	2,069,792	27,618,710
	OTHER	184,215	275,668	2,667,150
	TOTAL	2,218,277	5,868,275	87,061,553
ALABAMA STATE UNIVERSITY	E&G	1,429,321	3,228,568	46,395,294
	AUXILIARY	1,133,841	1,089,727	12,565,890
	OTHER	94,297	336,693	6,372,668
	MICROBIOLOGY			
TOTAL	2,657,459	4,654,988	65,333,852	
AUBURN UNIVERSITY	E&G	6,199,218	15,236,333	223,846,627
	AUXILIARY	2,578,181	4,074,083	45,978,408
	OTHER	5,843	870	870
	VET. MED.	523,617	1,491,938	20,695,780
	AAES/ACES	133,362	409,953	9,841,382
	TOTAL	9,440,221	21,213,177	300,363,067
UNIVERSITY OF ALABAMA	E&G	5,441,048	12,665,440	176,450,990
	AUXILIARY	6,746,481	8,185,141	120,088,032
	OTHER	61,420	161,090	1,911,726
	HEALTH E&G	92,785	143,307	1,214,676
	TOTAL	12,341,734	21,154,978	299,665,424
UNIVERSITY OF ALABAMA - B'HAM	E&G	3,015,572	7,101,329	86,912,912
	AUXILIARY	3,779,033	2,927,187	39,065,561
	OTHER	512,280	1,007,594	10,144,601
	HEALTH E&G	4,074,179	11,847,784	151,691,337
	HOSPITAL	3,773,690	12,995,968	146,347,928
	TOTAL	15,154,754	35,879,862	434,162,339
UNIVERSITY OF ALABAMA - H'VILLE	E&G	1,639,953	4,126,073	54,228,491
	AUXILIARY	986,103	1,331,115	15,203,628
	OTHER	182,201	367,398	3,661,076
	TOTAL	2,808,257	5,824,586	73,093,195
UNIVERSITY OF SOUTH ALABAMA	E&G	2,506,997	5,870,609	80,840,814
	AUXILIARY	774,184	1,518,879	20,078,561
	OTHER	491,576	1,761,839	32,928,095
	HEALTH E&G	746,960	2,375,987	34,897,804
	HOSPITAL	838,272	5,539,707	87,767,639
	TOTAL	5,357,989	17,067,021	256,512,913

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2014-2015
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ATHENS STATE UNIVERSITY	E&G	310,501	814,126	13,061,799
	AUXILIARY	38,748	56,275	1,036,485
	OTHER	39,840	44,559	467,872
	TOTAL	389,089	914,960	14,566,156
AUBURN UNIVERSITY - MONTGOMERY	E&G	690,834	2,119,092	31,826,054
	AUXILIARY	235,663	416,536	4,835,517
	OTHER	14,365	38,320	467,371
	TOTAL	940,862	2,573,948	37,128,942
JACKSONVILLE STATE UNIVERSITY	E&G	1,463,988	3,453,078	44,736,185
	AUXILIARY	777,986	1,566,470	21,194,338
	OTHER	124,026	203,798	3,230,550
	TOTAL	2,366,000	5,223,346	69,161,073
TROY UNIVERSITY	E&G	1,496,748	3,247,383	44,421,645
	AUXILIARY	1,460,291	1,816,646	24,210,283
	OTHER	17,010	60,739	1,027,531
	TOTAL	2,974,049	5,124,768	69,659,459
UNIVERSITY OF MONTEVALLO	E&G	660,282	2,145,755	37,436,818
	AUXILIARY	463,492	1,137,787	18,196,704
	OTHER	14,324	3,096	38,240
	TOTAL	1,138,098	3,286,638	55,671,762
UNIVERSITY OF NORTH ALABAMA	E&G	1,253,304	3,133,237	46,776,768
	AUXILIARY	502,064	1,303,531	20,946,881
	OTHER	37,620	83,697	1,362,603
	TOTAL	1,792,988	4,520,465	69,086,252
UNIVERSITY OF WEST ALABAMA	E&G	633,390	2,258,861	40,722,940
	AUXILIARY	424,433	826,530	14,419,395
	OTHER			
	TOTAL	1,057,823	3,085,391	55,142,335
TOTAL - SENIOR INSTITUTIONS	E&G	27,898,329	68,922,699	984,433,030
	AUXILIARY	20,777,389	28,319,699	385,438,393
	OTHER	1,779,017	4,345,361	64,280,353
	HEALTH E&G	4,913,924	14,367,078	187,803,817
	HOSPITAL	4,611,962	18,535,675	234,115,567
	VET. MED.	523,617	1,491,938	20,695,780
	AAES/ACES	133,362	409,953	9,841,382
	TOTAL	60,637,600	136,392,403	1,886,608,322

Note: Space not owned by the institution or for which facility codes, ownership codes, or construction dates were not supplied are not included in the facilities renewal calculation.

SOURCE: Alabama Commission on Higher Education, Fall 2013 Facility Inventory.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2014-2015
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ALABAMA SOUTHERN COMM. COL.	E&G	293,062	974,204	15,281,786
	AUXILIARY	3,534	10,430	146,327
	OTHER			
	TOTAL	296,596	984,634	15,428,113
BEVILL COMMUNITY COLLEGE	E&G	648,101	1,947,947	28,519,920
	AUXILIARY	165,087	363,777	5,481,222
	OTHER	22,573	80,155	1,193,959
	TOTAL	835,761	2,391,879	35,195,101
BISHOP COMMUNITY COLLEGE	E&G	568,567	1,800,724	28,176,126
	AUXILIARY	21,237	64,513	1,051,858
	OTHER			
	TOTAL	589,804	1,865,237	29,227,984
CALHOUN COMMUNITY COLLEGE	E&G	778,196	1,429,104	18,737,319
	AUXILIARY			
	OTHER	28,747	44,160	756,690
	TOTAL	806,943	1,473,264	19,494,009
CENTRAL ALABAMA COMMUNITY COL.	E&G	333,444	1,015,505	16,078,301
	AUXILIARY	41,462	71,574	1,059,486
	OTHER	63,092	160,599	2,626,879
	TOTAL	437,998	1,247,678	19,764,666
CHATTAHOOCHEE VALLEY COM. COL.	E&G	185,820	294,830	2,975,411
	AUXILIARY			
	OTHER			
	TOTAL	185,820	294,830	2,975,411
DRAKE STATE COMM & TECH COLLEGE	E&G	146,103	389,505	5,290,176
	AUXILIARY	450	2,034	38,776
	OTHER			
	TOTAL	146,553	391,539	5,328,952
ENTERPRISE STATE COMM. COLLEGE	E&G	348,133	939,558	16,343,822
	AUXILIARY	3,787	13,379	219,912
	OTHER	38,319	59,645	972,106
	TOTAL	390,239	1,012,582	17,535,840

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2014-2015
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
FAULKNER COMMUNITY COLLEGE	E&G	316,859	710,682	9,925,569
	AUXILIARY	152,318	300,220	4,609,257
	OTHER	11,880	10,462	97,501
	TOTAL	481,057	1,021,364	14,632,327
GADSDEN COMMUNITY COLLEGE	E&G	860,909	2,497,704	37,487,894
	AUXILIARY	66,722	229,343	3,977,322
	OTHER	90,537	51,257	222,787
	TOTAL	1,018,168	2,778,304	41,688,003
INGRAM TECHNICAL COLLEGE	E&G	166,239	525,102	7,876,689
	AUXILIARY			
	OTHER	896	681	9,599
	TOTAL	167,135	525,783	7,886,288
JEFF DAVIS COMMUNITY COLLEGE	E&G	234,898	740,971	10,844,054
	AUXILIARY	29,982	65,134	722,563
	OTHER	13,281	38,900	642,889
	TOTAL	278,161	845,005	12,209,506
JEFFERSON STATE COMMUNITY COLL	E&G	808,458	2,028,928	29,640,067
	AUXILIARY	6,100	21,086	331,245
	OTHER	102,698	242,143	3,079,567
	TOTAL	917,256	2,292,157	33,050,879
LAWSON STATE COMMUNITY COLL	E&G	610,015	1,640,946	23,424,689
	AUXILIARY	52,981	82,301	1,008,868
	OTHER	11,172	4,299	64,983
	TOTAL	674,168	1,727,546	24,498,540
L. B. WALLACE COMMUNITY COLLEGE	E&G	293,899	856,056	12,669,810
	AUXILIARY			
	OTHER	2,848	3,026	30,261
	TOTAL	296,747	859,082	12,700,071
MARION MILITARY INSTITUTE	E&G	236,929	581,842	8,284,684
	AUXILIARY	110,835	250,461	3,039,296
	OTHER			
	TOTAL	347,764	832,303	11,323,980

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2014-2015
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
NORTHEAST COMMUNITY COLLEGE	E&G	328,265	885,834	13,140,744
	AUXILIARY	5,913	22,178	384,330
	OTHER	9,198	9,986	73,262
	TOTAL	343,376	917,998	13,598,336
NORTHWEST-SHOALS COMM COL	E&G	469,616	1,200,622	16,595,867
	AUXILIARY	25,858	76,007	1,088,796
	OTHER			
	TOTAL	495,474	1,276,629	17,684,663
REID TECHNICAL COLLEGE	E&G	100,617	293,475	4,537,011
	AUXILIARY	3,600	12,817	202,962
	OTHER			
	TOTAL	104,217	306,292	4,739,973
SHELTON COMMUNITY COLLEGE	E&G	642,546	1,316,658	12,733,502
	AUXILIARY	20,356	37,365	306,862
	OTHER	10,680	27,541	478,189
	TOTAL	673,582	1,381,564	13,518,553
SNEAD COMMUNITY COLLEGE	E&G	257,911	639,177	8,084,397
	AUXILIARY	33,751	69,180	1,001,616
	OTHER	11,463	19,332	270,308
	TOTAL	303,125	727,689	9,356,321
SOUTHERN UNION COMMUNITY COL	E&G	535,038	1,102,197	12,709,269
	AUXILIARY	83,671	73,560	646,183
	OTHER			
	TOTAL	618,709	1,175,757	13,355,452
TRENHOLM TECHNICAL COLLEGE	E&G	226,141	661,430	10,109,321
	AUXILIARY	4,168	14,037	223,064
	OTHER	30,557	52,639	888,042
	TOTAL	260,866	728,106	11,220,427

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2014-2015
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
WALLACE-DOTHAN COMMUNITY COL.	E&G	527,019	1,052,731	12,911,155
	AUXILIARY	16,643	36,015	566,693
	OTHER			
	TOTAL	543,662	1,088,746	13,477,848
WALLACE-HANCEVILLE COMM. COL.	E&G	839,692	1,832,082	20,877,543
	AUXILIARY	91,596	190,351	2,093,671
	OTHER			
	TOTAL	931,288	2,022,433	22,971,214
WALLACE-SELMA COMMUNITY COL.	E&G	311,936	648,915	8,817,299
	AUXILIARY	4,039	474	474
	OTHER	15,130	33,576	498,273
	TOTAL	331,105	682,965	9,316,046
TOTAL COMMUNITY & TECHNICAL COL	E&G	11,068,413	28,006,729	392,072,425
	AUXILIARY	944,090	2,006,236	28,200,783
	OTHER	463,071	838,401	11,905,295
	TOTAL	12,475,574	30,851,366	432,178,503

Note: Space not owned by the institution or for which facility codes, ownership codes, or construction dates were not supplied are not included in the facilities renewal calculation.

SOURCE: Alabama Commission on Higher Education, Fall 2013 Facility Inventory.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2014-2015

MESC/DAUPHIN ISLAND SEA LAB

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
MESC/DAUPHIN ISL SEA LAB	E&G	137,934	357,309	5,814,576
	AUXILIARY	16,360	15,728	226,935
	TOTAL	154,294	373,037	6,041,511

SOURCE: Alabama Commission on Higher Education, Fall 2013 Facility Inventory.