

FY 2008-2009

Unified Budget
Recommendation

Alabama Commission
on Higher Education

ALABAMA COMMISSION ON HIGHER EDUCATION

UNIFIED BUDGET RECOMMENDATION

FOR FISCAL YEAR 2008-2009

"..... The Commission shall receive, evaluate and coordinate budget requests for the public institutions of higher education of this state, shall hold open hearings on the budget requests of the separate institutions and shall present to each institution and to the Governor and the Legislature, a single unified budget report containing budget recommendations for separate appropriations to each of the institutions. The consolidated budget and analysis of the Commission shall be accompanied by the original requests and their justifications as submitted by each institution. The recommendations of the commission shall be derived directly from its assessment of the actual funding needs of each of the universities, as presented to it by the presidents, which assessment may include, but shall not be limited to, derived conclusions that may be based upon standard techniques of objective measurement, need and unit cost figures arrived at through the use of comparative and verified data secured from the various institutions, applied in an impartial and objective manner, and comparison shall be made not only between similar functions of institutions in Alabama but also between Alabama institutions and similar functions of institutions located in other states, provided that nothing herein shall be construed to prohibit any institutions of higher education in this state from submitting any matter pertaining to the financial operation and needs of said institution to the Legislature or to the Governor at any time."

Ala. Code §16-5-9(b) (1975)

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SECTION A

FY 2008-2009 UNIFIED BUDGET RECOMMENDATION

by

THE ALABAMA COMMISSION ON HIGHER EDUCATION

Unified Budget Recommendation By The Alabama Commission on Higher Education

As prescribed by Section 16-5-9(b) of the Code of Alabama, the Alabama Commission on Higher Education has evaluated the budgets submitted by the senior public institutions of higher education and by the Chancellor of the community and technical colleges. At the Commission meeting on December 7, 2007, the Commission reached two sets of higher education funding recommendations for Fiscal Year 2008-2009.

The first recommendation, identified as the FY 2008-2009 Alabama Commission on Higher Education (ACHE) Funding Standard, (column 2 of the Executive Summary table, pages A-5 & A-6) is a statement of the Commission's estimate of the basic financial requirements that should be provided to support the institutions and their programs if Alabama higher education is to provide regionally competitive education to its citizens. The second recommendation, identified as the FY 2008-2009 Recommendation, (column 8 of the Executive Summary table on page A-5 & column 7 on page A-6) provides an overall appropriation increase of three point one-five percent (3.15%) from the Education Trust Fund (ETF) for public colleges and universities.

The Commission recommends a funding level of \$1,809,980,958 for all public colleges and universities. The recommendation is based on the following (2-5 not in order of priority):

1. That each institution receives its previous year's total appropriation as its base. (Pages A-5 & A-6 column 1).
2. Any new money available for FY 2008-2009 be distributed in the traditional manner with 1/3 of it going to higher education.
3. PEEHIP rate increase (the state provided health insurance for two-year public institutions, JSU and Athens, only) and retirement rate increases (two and four-year institutions) (columns 3 & 5 on Page A-5 & columns 3 & 4 on Page A-6).
4. Fund rate increase for mandated PEEHIP retirees' health insurance rate for public senior institutions who do not participate in PEEHIP (all except Athens and JSU) (Page A-5 column 4).

Athens State University and Jacksonville State University are the only two public senior instituting that participate in PEEHIP and are therefore not required to pay additional costs for their retirees.

5. Alabama A&M University's Extension - Urban Affairs & NonTraditional Land Grant Program receive an increase of 3 % (Page A-5 column 5).
6. All other new monies were to be distributed on the ACHE Standard Index (Column 6 on Page A-5 & Column 5 on Page A-6).

The Commission approved these recommendations by unanimous vote of members present at the December 7, 2007 meeting. The Commission members believe that this recommendation reflects the best compromise possible between documented needs, as outlined in the ACHE Funding Standard, and the anticipated level of available revenues.

Alabama Commission on Higher Education (ACHE) Funding Standard

The ACHE Funding Standard (page A-9) is based on the following (see Section C for a more detailed explanation of the ACHE Funding Standard):

- (1) The institutional Academic Programs, or "O&M," amounts are the products of the Commission's funding formulas for academic programs;
- (2) Facilities renewal needs are based on the Commission's formula for estimating facilities renewal allowances and backlogs;
- (3) Research and Public Service "line items" have been carried forward using an allocation scheme based on instructional formulas;
- (4) Necessary funds legally required to provide the employer's matching share of FICA and TRSA are included at levels expended the previous year.

Modified Funding Recommendations

Historic difficulties in proposing a Unified Budget Recommendation for higher education in Alabama are magnified by the necessity to complete the recommendation process before firm projections are made of ETF revenues and problems in resolving the gap between institutional needs and available state resources. Once again, the Commission has struggled to provide a viable recommendation within the confines of expected ETF revenues.

Facilities Renewal costs are included as a sum of the educational activities generating the need. Each institution's recommendation includes an allocation based on the Facilities Renewal Formula applied to inventoried space. The Commission continues to endorse treatment of major capital needs for the institutions via processes ancillary to the regular appropriations bill.

The Commission also includes recommendations for other lines not directly associated with a public college or university (Pages A-7 & A-8). These recommendations increase the total FY 2008-2009 recommendation by an additional \$9,362,057. This brings the total increase in funds needed to \$64,634,933 or an increase of slightly over three percent (3.34%). The total amount recommended for higher education from the Education Trust Fund is \$2,001,301,584.

Some statewide programs that benefit all of public higher education and all citizens of the State are recommended at above average increases. These include the Alabama Student Assistance Program, Alabama Student Grant Program, SREB, EPSCoR, the Network of Alabama Academic Libraries (NAAL), the School and University Partnership for Education Renewal Program, and the Alabama Agricultural Land Grant Alliance.

The Commission also is requesting for funds for two new lines for FY 2008-2009, a PK-20 Initiative and the Alabama Consolidated Revitalization Initiative and Technology Effort (ACRITE). The Commission requests \$1,500,000 for the PK-20 initiative. These funds would be used to improve early learning opportunities, expand access to college and/or employment by modifying delivery options, creating recognizable benchmarks for success with clearly defined competencies to ensure positive outcomes; thus, reducing the need for continuing remediation and addressing drop-out and accountability issues.

ACRITE is designed to promote technology-based research and economic development; to encourage research collaboration and innovation between higher education institutions, other state entities, and business; to promote workforce development; and to leverage State funding with investments from the Federal government and private industry. The Commission requests \$10,000,000 for ACRITE.

Special Circumstances of this Unified Budget Recommendation

It is important to note that the Commission on Higher Education continues to seek a balance between legitimate institutional needs, as reflected in the construction of the ACHE standard, and the historic gap in actual appropriations. If Higher Education receives a fair share of revenues and if the political leadership uses the recommended approach for distribution among institutions, convergence of relative needs and appropriations will occur. That goal is termed Equity in funding.

The Commission believes that the distribution incorporated in this Unified Budget

Recommendation is one of many required steps to improve higher education funding in Alabama.

Alabama Commission on Higher Education
Fiscal Year 2008-2009 Unified Budget Recommendation
Executive Summary
Alabama Public Higher Education Institutions

INSTITUTION	FY 2007-2008 Appropriation (1)	FY 2008-2009 ACHE Standard (2)	Estimated Funds for FY 2008-2009 Retirement Rate Increase (2) (3)	Estimated Funds for FY 2008-2009 Rate Increase for University Retirees (3) (4)	Recommended increases for Other Purposes (4) (5)	\$24,000,000 Split Based on ACHE Standard Index (6)	FY 2008-2009 Increase (7)	FY 2008-2009 Recommendation (8)	Percent Increase (9)
AAM	43,742,614	52,025,142	425,250	122,436		670,027	1,217,713	44,960,327	2.78%
ASU (5)	51,654,541	43,073,474	373,407	105,852		554,740	1,033,999	52,688,540	2.00%
AU	303,512,911	430,241,733	2,490,213	789,966		5,541,047	8,821,226	312,334,137	2.91%
UA	198,581,422	245,672,140	1,882,609	574,980		3,163,991	5,621,580	204,203,002	2.83%
UAB	349,829,308	573,364,220	6,721,157	1,120,960		7,384,310	15,226,427	365,055,735	4.35%
UAH	57,770,064	74,488,349	575,849	138,588		959,329	1,673,766	59,443,830	2.90%
USA	138,168,037	210,355,320	2,623,169	407,560		2,709,148	5,739,877	143,907,914	4.15%
Doctoral O&M Total	1,143,258,897	1,629,220,378	15,091,654	3,260,342		20,982,592	39,334,588	1,182,593,485	3.44%
ATHENS	15,059,802	14,798,160	144,433		55,200	190,584	390,217	15,450,019	2.59%
AUM	30,867,605	25,333,912	269,394	94,770		326,273	690,437	31,558,042	2.24%
JSU	49,030,131	47,563,924	437,234		197,280	612,572	1,247,086	50,277,217	2.54%
TROY	62,150,763	65,593,455	515,852	259,260		844,773	1,619,885	63,770,648	2.61%
UM	24,040,295	20,702,358	150,717	109,608		266,624	526,949	24,567,244	2.19%
UNA	33,707,514	38,400,328	328,755	124,812		494,555	948,122	34,655,636	2.81%
UWA	16,968,622	21,898,378	159,775			282,027	441,802	17,410,424	2.60%
Nondoctoral O&M Total	231,824,732	234,290,515	2,006,160	588,450	252,480	3,017,408	5,864,498	237,689,230	2.53%
Senior Subtotal	1,375,083,629	1,863,510,893	17,097,814	3,848,792	252,480	24,000,000	45,199,086	1,420,282,715	3.29%
Other									
Alabama A&M University									
Ag Res & Ext-State Match (6)	1,501,585							1,501,585	
Extension-Urban Affairs & NonTrad. Ld Grt Pgm	3,913,247				117,397		117,397	4,030,644	3.00%
Ag Research Station fixed Costs	300,000							300,000	
Alabama State University									
EdD Ed Leadership	2,258,364	2,307,502			49,138		49,138	2,307,502	2.18%
PhD Microbiology	1,290,518	1,435,852			145,334		145,334	1,435,852	11.26%
Total	1,384,347,343	1,867,254,247	17,097,814	3,848,792	564,349	24,000,000	45,510,955	1,429,858,298	3.29%

Notes:

- 1) FY 2007-2008 appropriation does not include funds for retirees one-time bonus.
- 2) Based on calculations made by the AL Comm. on Higher Education using the increase in FY 2008 rate (11.06%) to the FY 2009 rate (12.07%). Rates subject to change due to legislative action.
- 3) Retirees from the October 2007 count have been increased 6% for FY 2008-2009. FY 2008-2009 rate based on an increase from FY 2008 rate of \$367 by 5% for a rate of \$385. This estimate has been calculated by the Alabama Commission on Higher Education and has not been verified by PEEHIP and is subject to legislative action. The increase has been calculated using the FY 2007-2008 estimated amount supplied by the institutions.
- 4) Funds for Athens State University and Jacksonville State University are to cover the cost of the PEEHIP rate increase.
- 5) FY 2007-2008 appropriation includes funds for Desegregation Planning, Title VI Program Enhancement, MS in Physical Therapy, BS in Occupation Therapy and BS in Health Information Management programs. Funds for Masters of Accountancy program not included. This was done in compliance with the Settlement Agreement dated October 13, 2006. Total amount included \$4,473,433
- 6) Additional FY 07-08 allocation of \$2,500,000 for this line is included in the line for the Alabama Agricultural Land Grant Alliance (AALGA). The total amount allocated for FY 2007-2008 was \$4,001,585.

Alabama Commission on Higher Education
Fiscal Year 2008-2009 Unified Budget Recommendation
Executive Summary
Alabama Public Higher Education Institutions

INSTITUTION	FY 2007-2008	FY 2008-2009	Estimated Funds	Estimated Funds	\$6,000,000	FY 2008-2009	FY 2008-2009	Percent Increase
	Appropriation (1)	ACHE Standard	for FY 2008-2009 Retirement Rate Increase (2)	for FY 2008-2009 PEEHIP Rate Increase (3)	Split Based on ACHE Standard Index	Increase	Recommendation	
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
Alabama Southern	8,782,534	5,466,691	67,391	26,557	115,277	209,225	8,991,759	2.38%
Bevill State	21,565,692	16,927,592	148,978	58,518	356,954	564,451	22,130,143	2.62%
Bishop	19,331,799	16,053,273	153,603	59,606	338,518	551,727	19,883,526	2.85%
Calhoun	26,484,556	19,069,842	191,599	69,120	402,128	662,847	27,147,403	2.50%
Central Alabama	10,693,344	8,221,967	79,666	29,794	173,378	282,838	10,976,182	2.64%
Chattahoochee	6,896,124	6,393,684	49,395	20,724	134,825	204,944	7,101,068	2.97%
Drake	4,859,615	3,096,817	31,417	11,940	65,303	108,660	4,968,275	2.24%
Enterprise-Ozark	11,127,619	7,895,089	86,234	32,400	166,485	285,119	11,412,738	2.56%
Faulkner	12,641,532	10,162,295	82,662	36,600	214,294	333,556	12,975,088	2.64%
Gadsden	30,454,519	20,254,122	246,216	85,331	427,101	758,649	31,213,168	2.49%
Ingram	7,912,011	3,807,723	52,440	17,905	80,294	150,639	8,062,650	1.90%
Jeff Davis	7,689,563	5,263,613	53,775	19,109	110,995	183,878	7,873,441	2.39%
Jefferson State	25,617,068	22,507,273	215,122	84,960	474,614	774,696	26,391,764	3.02%
Lawson	19,544,102	14,065,909	136,655	60,480	296,610	493,745	20,037,847	2.53%
L. B. Wallace	9,291,882	7,060,351	69,407	27,146	148,883	245,436	9,537,318	2.64%
Marion	7,403,879	2,887,002	45,179	22,320	60,879	128,378	7,532,257	1.73%
Northeast	7,982,930	7,957,846	61,673	20,880	167,808	250,361	8,233,291	3.14%
Northwest Shoals	14,591,191	14,013,859	130,361	47,316	295,512	473,189	15,064,380	3.24%
Reid	5,532,844	2,564,204	40,964	13,980	54,072	109,016	5,641,860	1.97%
Shelton	23,166,257	20,686,630	165,398	82,380	436,222	684,000	23,850,257	2.95%
Snead	7,503,078	7,459,962	40,449	17,520	157,309	215,278	7,718,356	2.87%
Southern Union	17,879,886	16,466,465	112,988	46,080	347,231	506,299	18,386,185	2.83%
Trenholm	12,827,709	6,250,631	86,482	31,958	131,808	250,248	13,077,957	1.95%
Wallace - Dothan	19,949,905	14,131,013	144,627	56,814	297,983	499,424	20,449,329	2.50%
Wallace - Hanceville	19,913,743	19,231,766	142,557	60,938	405,543	609,038	20,522,781	3.06%
Wallace - Selma	10,717,358	6,637,997	61,111	25,194	139,976	226,281	10,943,639	2.11%
Two Year Total	370,360,740	284,533,616	2,696,349	1,065,571	6,000,000	9,761,920	380,122,660	2.64%

1) FY 2007-2008 appropriation does not include funds for retirees one-time bonus.

2) Supplied by the Alabama Department of Postsecondary Education. Based on calculations using the increase in FY 2008 rate (11.06%) to the FY 2009 rate (12.07%).

3) Supplied by the Alabama Department of Postsecondary Education.

ALABAMA COMMISSION ON HIGHER EDUCATION
EXECUTIVE SUMMARY
2006-2007, 2007-2008 Appropriation, 2008-2009 Request, ACHE Standard, and Recommendation

	2006-2007 <u>Appropriation</u> (1)	2007-2008 <u>Appropriation</u> (2)	2008-2009 <u>Request</u> (3)	2008-2009 <u>ACHE Standard</u> (4)	2008-2009 ACHE <u>Recommended Budget</u> (5)	<u>Difference</u> (6)	<u>Percent Change</u> (7)
Total Public institutions	1,553,171,097	1,754,708,083	2,021,343,512	2,151,787,863	1,809,980,958	55,272,876	3.15%
<u>STATE LEVEL HIGHER EDUCATION PROGRAMS</u>							
<u>Other Two-Year</u>							
Postsecondary Education Department	4,834,547	6,015,841	6,225,390		6,225,390	209,549	3.48%
Adult Basic Education	16,428,598	18,862,891	20,854,342		18,981,815	118,924	0.63%
Alabama Fire College	5,707,838	6,294,000	6,894,000		6,327,226	33,226	0.53%
Alabama Ind. Devel. Trng. Inst.	11,980,352	20,889,085	42,998,246		20,992,440	103,355	0.49%
C.I.T.Y Program	5,135,174	7,100,947	9,136,078		7,173,025	72,078	1.02%
Special Population Training - Pilot Program	5,150,000	5,150,000	5,150,000		5,150,000		
Mine Safety Training Program	250,000	300,000	300,000		300,000		
Prison Ed-Therapeutic Training		2,000,000	2,000,000		2,000,000		
AL Technology Network		6,925,000	6,975,745		6,975,745	50,745	0.73%
Small Business Center Network		1,900,000	1,900,000		1,900,000		
Central-Truck Driver Training		350,000	350,000		350,000		
Workforce Development		7,649,760	7,649,760		7,649,760		
Subtotal: <u>Other Two-Year</u>	49,486,509	83,437,524	110,433,561		84,025,401	587,877	0.70%
<u>Other Higher Education</u>							
MESC/Dauphin Island Sea Lab	3,790,737	5,010,737	9,037,850		5,097,013	86,276	1.72%
Private Colleges & Schools							
Marion Military Institute*	374,644						
Talladega College	885,009	1,000,000	1,300,000		1,000,000		
A&M/Miles Consortium	353,252	550,000	550,000		550,000		
State-Related Institution							
Tuskegee University	10,142,502	13,581,285	20,000,000		13,805,519	224,234	1.65%
Total: <u>Private & State-Related Institutions</u>	11,755,407	15,131,285	21,850,000		15,355,519	224,234	1.48%
Subtotal: <u>Other Higher Education</u>	15,546,144	20,142,022	30,887,850		20,452,532	310,510	1.54%

* 70% of Appropriation is shown the remaining 30% is allocated to K-12 Appropriation. Marion became part of the Public Two-Year College system June 1, 2006.

ALABAMA COMMISSION ON HIGHER EDUCATION
EXECUTIVE SUMMARY

2006-2007, 2007-2008 Appropriation, 2008-2009 Request, ACHE Standard, and Recommendation

	2006-2007 <u>Appropriation</u> (1)	2007-2008 <u>Appropriation</u> (2)	2008-2009 <u>Request</u> (3)	2008-2009 <u>ACHE Standard</u> (4)	2008-2009 ACHE <u>Recommended Budget</u> (5)	<u>Difference</u> (6)	<u>Percent Change</u> (7)
<u>Alabama Commission on Higher Education</u>							
Planning & Coordination Services + Supplemental	2,634,090	2,991,842	3,364,232		3,364,232	372,390	12.45%
School & University Partnership for Education Renewal Pgm	100,000	200,000	250,000		250,000	50,000	25.00%
Subtotal: Planning & Coordination Services	2,734,090	3,191,842	3,614,232		3,614,232	422,390	13.23%
Articulation Program	450,000	500,000	525,000		525,000	25,000	5.00%
SREB + Supplemental	716,271	842,271	982,272		982,272	140,001	16.62%
Network of AL Academic Libraries + Supplemental	321,655	754,000	1,504,000		1,504,000	750,000	99.47%
EPSCOR	1,500,000	1,450,000	2,000,000		2,000,000	550,000	37.93%
Alabama Consolidated Revitalization Initiative & Technology Effort PK-20 Initiative			10,000,000		10,000,000	10,000,000	
			1,500,000		1,500,000	1,500,000	
Subtotal: Statewide	2,987,926	3,546,271	16,511,272		16,511,272	12,965,001	365.60%
AL National Guard Schol. Prog.	675,143	675,143	675,143		675,143		
AL Student Assistance Program + Supplemental	1,721,558	4,444,016	8,887,132		8,887,132	4,443,116	99.98%
AL Student Assistance Program - Knight	10,000,000						
AL Educational Grant Program (ASGP) + Supplemental	2,769,471	3,570,671	4,001,200		4,001,200	430,529	12.06%
Technology Scholarships for Alabama Teachers			200,000		200,000	200,000	
Chiropractic Scholarships	32,000	32,000	32,000		32,000		
Police and Fire Fighters' Survivors Tuition	137,000	137,000	137,000		137,000		
Subtotal: Student Aid included in ACHE's budget	15,335,172	8,858,830	13,932,475		13,932,475	5,073,645	57.27%
Alabama Agricultural Land Grant Alliance	6,500,000	7,850,000	10,000,000		10,000,000	2,150,000	27.39%
Total: <u>ACHE and Statewide ACHE Pgms.</u>	27,557,188	23,446,943	44,057,979		44,057,979	20,611,036	87.91%
Dept. of Veterans' Affairs	21,272,728	23,400,001	25,829,824		23,400,001		
American Legion Scholarships	112,500	112,500	112,500		112,500		
Dependents Blind Parents	12,750	12,750	12,750		12,750		
Medical Scholarships	1,300,000	1,600,000	1,900,000		1,600,000		
Optometric Scholarships	188,000	188,000	188,000		188,000		
Dental Scholarships	185,000	408,000	408,000		408,000		
Nursing Scholarships	57,000	557,000	750,000		557,000		
Teacher In-Service Centers	2,724,286	3,824,286	4,048,383		3,824,286		
Telephone Revolving Fund	1,350,000	1,350,000	1,350,000		1,350,000		
Military Operations Program		1,200,000	1,200,000		1,200,000		
Retirees' Bonus Higher Education		11,995,340				(11,995,340)	
Alabama SchoolFest (UA)			563,086				
UAB-Special Mental Health	4,132,177	4,132,177	4,132,177		4,132,177		
Total: Other <u>Statewide Pgms.</u>	31,334,441	48,780,054	40,494,720		36,784,714	(11,995,340)	-24.59%
SUBTOTAL: <u>ALL STATE LEVEL PGMS.</u>	123,924,282	175,806,543	225,874,110		185,320,626	9,514,083	5.41%
<u>TOTAL SENIOR, TWO YEAR & STATE LEVEL</u>	1,677,095,379	1,930,514,626	2,247,217,622	2,151,787,863	1,995,301,584	64,786,959	3.36%
Knight vs. AL Financial Obligations	40,905,591	6,152,026			6,000,000	(152,026)	-2.47%
<small>(excluding Court-Ordered Pgms except for the FY 2007-2008 appropriation for the Master of Accountancy Program which is included.) 2006-2007 Knight includes funds ordered as a result of the Settlement Agreement</small>							
TOTAL HIGHER EDUCATION	1,718,000,970	1,936,666,652	2,247,217,622	2,151,787,863	2,001,301,584	64,634,933	3.34%

Alabama Commission on Higher Education
FY 2008-2009 ACHE Funding Standard
Public Institutions of Higher Education

Distributed by Major Category

INSTITUTION	AP (1)	1stProfHlth (2)	AES/CES (3)	Research (4)	Public Service (5)	Facilities Renewal Allowance (6)	2008-2009 ACHE Standard (7)
Alabama A&M University	42,609,501			3,128,743	3,416,698	2,870,201	52,025,142
Alabama State University	35,949,726			2,340,705	2,399,706	2,383,337	43,073,474
Auburn University	208,505,484	71,588,597	89,618,482	23,574,199	24,535,138	12,419,833	430,241,733
University of Alabama	191,927,098	13,678,220		14,006,820	14,006,820	12,053,183	245,672,140
University of Alabama at Birmingham	217,196,188	259,115,389		38,104,926	38,104,926	20,842,791	573,364,220
University of Alabama in Huntsville	61,608,734			5,203,805	4,423,741	3,252,069	74,488,349
University of South Alabama	110,318,467	66,837,764		11,544,775	11,548,691	10,105,623	210,355,320
Doctoral O&M Subtotal	868,115,198	411,219,970	89,618,482	97,903,972	98,435,719	63,927,037	1,629,220,378
Athens State University	12,877,561			427,704	855,409	637,486	14,798,160
Auburn University Montgomery	21,403,964			696,208	1,559,191	1,674,550	25,333,913
Jacksonville State University	41,140,108			1,380,264	2,760,528	2,283,024	47,563,924
Troy University	57,497,111			1,986,899	4,178,268	1,931,177	65,593,455
University of Montevallo	17,211,474			595,653	1,191,306	1,703,925	20,702,359
University of North Alabama	32,267,164			1,098,120	2,241,007	2,794,037	38,400,328
University of West Alabama	18,463,798			627,512	1,255,024	1,552,044	21,898,378
Nondoctoral O&M Subtotal	200,861,180			6,812,360	14,040,733	12,576,243	234,290,515
Senior Subtotal	1,068,976,377	411,219,970	89,618,482	104,716,332	112,476,452	76,503,280	1,863,510,893
Alabama State University EdD Ed Leadership	2,299,801					7,701	2,307,502
Ph.D Microbiology	1,435,852						1,435,852
Subtotal Other	3,735,653					7,701	3,743,354
Total Senior Institutions	1,072,712,030	411,219,970	89,618,482	104,716,332	112,476,452	76,510,981	1,867,254,247
Alabama Southern Community College	4,952,180					514,511	5,466,691
Bevill State Community College	15,519,084					1,408,508	16,927,592
Bishop State Community College	14,692,509				1,652	1,359,112	16,053,273
Calhoun Community College	17,894,216					1,175,626	19,069,842
Central Alabama Community College	7,447,141					774,826	8,221,967
Chattahoochee Valley Community College	6,215,640					178,044	6,393,684
Drake State Technical College	2,792,234					304,583	3,096,817
Enterprise-Ozark Community College	7,067,170					827,919	7,895,089
Faulkner State Community College	9,630,973					531,322	10,162,295
Gadsden State Community College	18,422,902				3,717	1,827,503	20,254,122
Ingram State Technical College	3,417,035					390,688	3,807,723
Jeff Davis Community College	4,625,129					638,484	5,263,613
Jefferson State Community College	20,770,772					1,736,501	22,507,273
Lawson State Community College	12,692,988					1,372,921	14,065,909
L. B. Wallace Community College	6,382,091					678,260	7,060,351
Marion Military Institute	2,382,550					504,452	2,887,002
Northeast Alabama Community College	7,311,849					645,997	7,957,846
Northwest-Shoals Community College	13,148,236					865,623	14,013,859
Reid State Technical College	2,384,644					179,560	2,564,204
Shelton State Community College	19,778,250					908,380	20,686,630
Snead State Community College	6,903,716					556,246	7,459,962
Southern Union State Community College	15,611,015					855,450	16,466,465
Trenholm State Technical College	5,692,786					557,845	6,250,631
Wallace - Dothan Community College	13,155,234					975,779	14,131,013
Wallace - Hanceville Community College	17,757,896					1,473,870	19,231,766
Wallace - Selma Community College	6,063,484					574,513	6,637,997
Two Year Institutions	262,711,723				5,369	21,816,523	284,533,615
Total All Institutions	1,335,423,754	411,219,970	89,618,482	104,716,332	112,481,821	98,327,504	2,151,787,863

Categories have been adjusted to include Fringe Benefits.

Alabama Commission on Higher Education
 FY 2008-2009 Unified Budget Recommendation
 Public Institutions of Higher Education

Distributed by Major Category

INSTITUTION	AP (1)	1stProfHlth (2)	AES/CES (3)	Research (4)	Public Service (5)	Agric (6)	Facilities Renewal Allowance (7)	2008-2009 Recommendation (8)
Alabama A&M University	36,823,294			2,703,871	2,952,723		2,480,439	44,960,327
Alabama State University	43,974,595			2,863,208	2,935,380		2,915,357	52,688,540
Auburn University	151,364,629	51,969,767	65,058,568	17,113,698	17,811,292		9,016,182	312,334,137
University of Alabama	159,530,053	11,369,354		11,642,487	11,642,487		10,018,621	204,203,002
University of Alabama at Birmingham	138,286,819	164,976,389		24,261,057	24,261,057		13,270,414	365,055,735
University of Alabama in Huntsville	49,165,529			4,152,785	3,530,272		2,595,244	59,443,830
University of South Alabama	75,470,877	45,724,935		7,897,991	7,900,670		6,913,441	143,907,914
Doctoral O&M Subtotal	654,615,797	274,040,445	65,058,568	70,635,097	71,033,880		47,209,698	1,182,593,485
Athens State University	13,444,818			446,545	893,089		665,567	15,450,019
Auburn University Montgomery	26,662,569			867,255	1,942,259		2,085,960	31,558,042
Jacksonville State University	43,486,953			1,459,001	2,918,003		2,413,260	50,277,217
Troy University	55,899,297			1,931,684	4,062,156		1,877,511	63,770,648
University of Montevallo	20,424,653			706,855	1,413,709		2,022,028	24,567,244
University of North Alabama	29,120,561			991,034	2,022,470		2,521,570	34,655,636
University of West Alabama	14,679,743			498,907	997,814		1,233,961	17,410,424
Nondoctoral O&M Subtotal	203,718,593			6,901,280	14,249,500		12,819,856	237,689,230
Senior Subtotal	858,334,390	274,040,445	65,058,568	77,536,377	85,283,381		60,029,554	1,420,282,715
Other								
Alabama A&M University								
Ag Resh & Ext - State Match	1,501,585							1,501,585
Exr-UrbanAffairs&NonTrad Ld Grt Pgm	4,030,644							4,030,644
Ag Res Station Fixed Costs	300,000							300,000
Alabama State University								
EdD Ed Leadership	2,307,502							2,307,502
Ph.D Microbiology	1,435,852							1,435,852
Subtotal Other	9,575,583							9,575,583
Total Senior Institutions	867,909,973	274,040,445	65,058,568	77,536,377	85,283,381		60,029,554	1,429,858,298
Alabama Southern Community College	8,145,477						846,281	8,991,759
Bevill State Community College	20,288,742						1,841,401	22,130,143
Bishop State Community College	18,198,089				2,046		1,683,391	19,883,526
Calhoun Community College	25,473,808						1,673,595	27,147,403
Central Alabama Community College	9,941,803						1,034,379	10,976,182
Chattahoochee Valley Community College	6,903,325						197,742	7,101,068
Drake State Technical College	4,479,627						488,648	4,968,275
Enterprise-Ozark Community College	10,215,940						1,196,797	11,412,738
Faulkner State Community College	12,296,703						678,385	12,975,088
Gadsden State Community College	28,391,116				5,728		2,816,323	31,213,168
Ingram State Technical College	7,235,389						827,261	8,062,650
Jeff Davis Community College	6,918,381						955,060	7,873,441
Jefferson State Community College	24,355,563						2,036,201	26,391,764
Lawson State Community College	18,082,027						1,955,820	20,037,847
L. B. Wallace Community College	8,621,105						916,212	9,537,318
Marion Military Institute	6,216,129						1,316,127	7,532,257
Northeast Alabama Community College	7,564,934						668,357	8,233,291
Northwest-Shoals Community College	14,133,867						930,513	15,064,380
Reid State Technical College	5,246,785						395,075	5,641,860
Shelton State Community College	22,802,957						1,047,299	23,850,257
Snead State Community College	7,142,843						575,513	7,718,356
Southern Union State Community College	17,431,003						955,181	18,386,185
Trenholm State Technical College	11,910,799						1,167,158	13,077,957
Wallace - Dothan Community College	19,037,256						1,412,073	20,449,329
Wallace - Hanceville Community College	18,949,971						1,572,810	20,522,781
Wallace - Selma Community College	9,996,477						947,163	10,943,639
Two Year Institutions	349,980,119				7,774		30,134,767	380,122,660
Total All Institutions	1,217,890,092	274,040,445	65,058,568	77,536,377	85,291,155		90,164,320	1,809,980,958

Categories have been adjusted to include Fringe Benefits.

Alabama Commission on Higher Education
 FY 2008-2009 Unified Budget Recommendation
 Public Institutions of Higher Education

Indices by Major Category

INSTITUTION	AP	1stProfHlth	AES/CES	Research	Public Service	Agric	Facilities Renewal Allowance	2008-2009 Recommendation
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
Alabama A&M University	0.0203446			0.0014939	0.0016314		0.0013704	0.0248402
Alabama State University	0.0242956			0.0015819	0.0016218		0.0016107	0.0291100
Auburn University	0.0836277	0.0287129	0.0359443	0.0094552	0.0098406		0.0049814	0.1725621
University of Alabama	0.0881391	0.0062815		0.0064324	0.0064324		0.0055352	0.1128205
University of Alabama at Birmingham	0.0764024	0.0911481		0.0134040	0.0134040		0.0073318	0.2016904
University of Alabama in Huntsville	0.0271636			0.0022944	0.0019504		0.0014339	0.0328422
University of South Alabama	0.0416971	0.0252627		0.0043636	0.0043651		0.0038196	0.0795080
Doctoral O&M Subtotal	0.3616700	0.1514052	0.0359443	0.0390253	0.0392457		0.0260830	0.6533734
Athens State University	0.0074282			0.0002467	0.0004934		0.0003677	0.0085360
Auburn University Montgomery	0.0147309			0.0004792	0.0010731		0.0011525	0.0174356
Jacksonville State University	0.0240262			0.0008061	0.0016122		0.0013333	0.0277778
Troy University	0.0308839			0.0010672	0.0022443		0.0010373	0.0352328
University of Montevallo	0.0112845			0.0003905	0.0007811		0.0011172	0.0135732
University of North Alabama	0.0160889			0.0005475	0.0011174		0.0013931	0.0191470
University of West Alabama	0.0081104			0.0002756	0.0005513		0.0006818	0.0096191
Nondoctoral O&M Subtotal	0.1125529			0.0038129	0.0078727		0.0070829	0.1313214
Senior Subtotal	0.4742229	0.1514052	0.0359443	0.0428382	0.0471184		0.0331658	0.7846948
Other								
Alabama A&M University								
Ag Resh & Ext - State Match	0.0008296							0.0008296
Exr-UrbanAffairs&NonTrad Ld Grt Pgm	0.0022269							0.0022269
Ag Res Station Fixed Costs	0.0001657							0.0001657
Alabama State University								
EdD Ed Leadership	0.0012749							0.0012749
Ph.D Microbiology	0.0007933							0.0007933
Subtotal Other	0.0052904							0.0052904
Total Senior Institutions	0.4795133	0.1514052	0.0359443	0.0428382	0.0471184		0.0331658	0.7899853
Alabama Southern Community College	0.0045003						0.0004676	0.0049679
Bevill State Community College	0.0112094						0.0010174	0.0122267
Bishop State Community College	0.0100543				0.0000011		0.0009301	0.0109855
Calhoun Community College	0.0140741						0.0009246	0.0149987
Central Alabama Community College	0.0054928						0.0005715	0.0060643
Chattahoochee Valley Community College	0.0038140						0.0001093	0.0039233
Drake State Technical College	0.0024750						0.0002700	0.0027449
Enterprise-Ozark Community College	0.0056442						0.0006612	0.0063054
Faulkner State Community College	0.0067938						0.0003748	0.0071686
Gadsden State Community College	0.0156859				0.0000032		0.0015560	0.0172450
Ingram State Technical College	0.0039975						0.0004571	0.0044545
Jeff Davis Community College	0.0038224						0.0005277	0.0043500
Jefferson State Community College	0.0134563						0.0011250	0.0145812
Lawson State Community College	0.0099902						0.0010806	0.0110708
L. B. Wallace Community College	0.0047631						0.0005062	0.0052693
Marion Military Institute	0.0034344						0.0007271	0.0041615
Northeast Alabama Community College	0.0041796						0.0003693	0.0045488
Northwest-Shoals Community College	0.0078088						0.0005141	0.0083229
Reid State Technical College	0.0028988						0.0002183	0.0031171
Shelton State Community College	0.0125985						0.0005786	0.0131771
Snead State Community College	0.0039464						0.0003180	0.0042643
Southern Union State Community College	0.0096305						0.0005277	0.0101582
Trenholm State Technical College	0.0065806						0.0006448	0.0072255
Wallace - Dothan Community College	0.0105179						0.0007802	0.0112981
Wallace - Hanceville Community College	0.0104697						0.0008690	0.0113387
Wallace - Selma Community College	0.0055230						0.0005233	0.0060463
Two Year Institutions	0.1933612				0.0000043		0.0166492	0.2100147
Total All Institutions	0.6728745	0.1514052	0.0359443	0.0428382	0.0471227		0.0498151	1.0000000

Categories have been adjusted to include Fringe Benefits.

SECTION B

HIGHER EDUCATION UNIFIED BUDGET RECOMMENDATION PROGRAM DETAIL:

FY 2006-2007 AND 2007-2008 APPROPRIATIONS 2008-2009 REQUESTS, ACHE STANDARD, AND RECOMMENDATION

This section presents the FY 2006-2007 and 2007-2008 Higher Education Appropriations and the 2008-2009 Alabama Commission on Higher Education (ACHE) Standard and Recommendation by Major Categories of the Unified Budget Recommendation process for each institution and statewide activity under the coordination of the Alabama Commission on Higher Education.

ALABAMA COMMISSION ON HIGHER EDUCATION
2006-2007, 2007-2008 Appropriation, 2008-2009 Request, ACHE Standard, and Recommendation

	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Appropriation</u> (2)	<u>2008-2009</u> <u>Request</u> (3)	<u>2008-2009</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2008-2009 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Alabama A&M University</u>					
Academic Program	36,676,172	41,731,024	54,851,260	42,609,501	36,823,294
Research	790,914	884,885		3,128,743	2,703,871
Public Service	985,435	1,126,705		3,416,698	2,952,723
Ag Research Station Fixed Costs	300,000	300,000	300,000		300,000
Extension - Urban Affairs & NonTraditional Land Grt Program	3,769,987	3,913,247	4,500,234		4,030,644
Agri Research & Coop. Ext Matching*	1,501,585	1,501,585	3,706,060		1,501,585
Facilities Renewal Allowance				2,870,201	2,480,439
Total: <u>Alabama A&M University</u>	44,024,093	49,457,446	63,357,554	52,025,143	50,792,556

Knight vs. Ala. Remedy Title VI Trust for Excellence in Education

Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional \$1,000,000 possible based on state matching to endowment funds. FY 2006-2007 and 2007-2008 appropriation for this line included in the Knight vs. Alabama financial obligations line.

Alabama A&M received \$7,300,000 for capital as part of the Settlement Agreement with the State during FY 2006-2007. These funds are included in the Knight vs. Alabama financial obligations line.

* Additional funds to match the State direct portion of the Federal allocation are included in the line for the Alabama Agricultural Land Grant Alliance. The total amount allocated for FY 2006-2007 was \$3,703,140 and FY 2007-2008 was \$4,001,555. The total amount recommended for FY 2008-09 is \$4,751,585

NOTE: A&M/Miles Consortium - see state level private institutions.

ALABAMA COMMISSION ON HIGHER EDUCATION
2006-2007, 2007-2008 Appropriation, 2008-2009 Request, ACHE Standard, and Recommendation

	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Appropriation</u> (2)	<u>2008-2009</u> <u>Request</u> (3)	<u>2008-2009</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2008-2009 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Alabama State University</u>					
Academic Program	35,758,710	41,495,379	70,173,270	35,949,726	43,974,595
Title VI Pgm. Enhancement	1,657,477	1,657,477			
Desegregation Planning	184,906	184,906			
Research	2,458,986	2,813,735		2,340,705	2,863,208
Public Service	2,511,346	2,871,994		2,399,706	2,935,380
Facilities Renewal Allowance				2,383,337	2,915,357
Total: <u>Alabama State University</u>	42,571,425	49,023,491	70,173,270	43,073,474	52,688,540
<u>Court-Ordered Programs</u>					
Master of Accountancy*	142,232	152,026			
BS-Health Information Management	445,634	479,323			
BS-Occupational Therapy	537,255	520,980			
MS-Physical Therapy	1,282,976	1,630,747			
Ed.D. Educational Leadership	2,182,400	2,258,364		2,307,502	2,307,502
Ph.D. Microbiology	1,301,078	1,290,518		1,435,852	1,435,852

Knight vs. Ala. Remedy Title VI Trust for Excellence in Education

Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional \$1,000,000 possible based on state matching to endowment funds. FY 2006-2007 and 2007-2008 appropriation for this line included in the Knight vs. Alabama financial obligations line.

Alabama State received \$25,800,000 for capital as part of the Settlement Agreement with the State during FY 2006-2007. These funds are included in the Knight vs. Alabama financial obligations line.

After FY 2008 the funds appropriated for the Title VI Program Enhancements, Desegregation Planning, BS-Health Information Management, BS-Occupational Therapy, and MS-Physical Therapy will be rolled into ASU's O&M in compliance with the Settlement Agreement.

The 2007-2008 appropriation for the Master of Accountancy Program is not included in the Grand Total for the Senior institution but is included in the Knight vs. Alabama financial obligations line.

ALABAMA COMMISSION ON HIGHER EDUCATION
 2006-2007, 2007-2008 Appropriation, 2008-2009 Request, ACHE Standard, and Recommendation

	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Appropriation</u> (2)	<u>2008-2009</u> <u>Request</u> (3)	<u>2008-2009</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2008-2009 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Athens State University</u>					
Academic Program	12,176,994	13,652,870	17,468,089	12,877,561	13,444,818
Research	428,762	468,978		427,704	446,545
Public Service	857,525	937,954		855,409	893,089
Facilities Renewal Allowance				637,486	665,567
Total: <u>Athens State University</u>	13,463,281	15,059,802	17,468,089	14,798,160	15,450,019
<u>Auburn University System</u>					
<u>Auburn University</u>					
Academic Program	135,691,569	156,516,173	259,078,219	208,505,484	151,364,629
First Professional Health	21,552,809	24,891,340		71,588,597	51,969,767
Research	15,131,936	17,622,288		23,574,199	65,058,568
Public Service	16,187,466	18,682,989		24,535,138	17,113,698
AAES/ACES	72,245,706	85,800,122	102,102,145	89,618,482	17,811,292
Facilities Renewal Allowance				12,419,833	9,016,182
Subtotal: <u>Auburn University</u>	260,809,486	303,512,912	361,180,364	430,241,733	312,334,136

ALABAMA COMMISSION ON HIGHER EDUCATION
2006-2007, 2007-2008 Appropriation, 2008-2009 Request, ACHE Standard, and Recommendation

	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Appropriation</u> (2)	<u>2008-2009</u> <u>Request</u> (3)	<u>2008-2009</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2008-2009 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Auburn University at Montgomery</u>					
Academic Program	24,549,302	27,893,161	36,732,450	21,403,964	26,662,569
Research	845,490	945,596		696,208	867,255
Public Service	1,816,054	2,028,848		1,559,191	1,942,258
Facilities Renewal Allowance				1,674,550	2,085,960
Subtotal: <u>Auburn Univ. at Montgomery</u>	27,210,846	30,867,605	36,732,450	25,333,913	31,558,042
Total: <u>Auburn University System</u>	288,020,332	334,380,517	397,912,814	455,575,646	343,892,178
<u>Jacksonville State University</u>					
Academic Program	38,657,416	44,445,335	60,213,804	41,140,108	43,486,953
Research	1,352,329	1,528,265		1,380,264	1,459,001
Public Service	2,704,658	3,056,531		2,760,528	2,918,003
Facilities Renewal Allowance				2,283,024	2,413,260
Total: <u>Jacksonville State University</u>	42,714,403	49,030,131	60,213,804	47,563,924	50,277,217

ALABAMA COMMISSION ON HIGHER EDUCATION
2006-2007, 2007-2008 Appropriation, 2008-2009 Request, ACHE Standard, and Recommendation

	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Appropriation</u> (2)	<u>2008-2009</u> <u>Request</u> (3)	<u>2008-2009</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2008-2009 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Troy University</u>					
Academic Program	46,907,882	56,027,115	75,000,000	57,497,111	55,899,297
Research	1,672,167	1,987,076		1,986,899	1,931,684
Public Service	3,487,668	4,136,572		4,178,268	4,062,156
Facilities Renewal Allowance				1,931,177	1,877,511
Total: <u>Troy University</u>	52,067,717	62,150,763	75,000,000	65,593,455	63,770,648
<u>University of Alabama System</u>					
<u>University of Alabama</u>					
Academic Program	136,205,883	157,570,368	228,369,000	191,927,098	159,530,053
First Professional Health	8,276,849	10,283,891		13,678,220	11,369,354
Research	13,408,381	15,363,581		14,006,820	11,642,487
Public Service	13,408,381	15,363,581		14,006,820	11,642,487
Facilities Renewal Allowance				12,053,183	10,018,621
Subtotal: <u>University of Alabama</u>	171,299,494	198,581,421	228,369,000	245,672,141	204,203,002

ALABAMA COMMISSION ON HIGHER EDUCATION
 2006-2007, 2007-2008 Appropriation, 2008-2009 Request, ACHE Standard, and Recommendation

	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Appropriation</u> (2)	<u>2008-2009</u> <u>Request</u> (3)	<u>2008-2009</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2008-2009 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>University of Alabama at Birmingham</u>					
Academic Program	118,796,029	136,859,725	406,380,539	217,196,188	138,286,819
First Professional Health	145,265,484	164,487,459		259,115,389	164,976,389
Research	21,233,897	24,241,062		38,104,926	24,261,057
Public Service	21,233,897	24,241,062		38,104,926	24,261,057
Facilities Renewal Allowance				20,842,791	13,270,414
Subtotal: <u>Univ. of AL at Birmingham</u>	306,529,307	349,829,308	406,380,539	573,364,220	365,055,736
<u>University of Alabama in Huntsville</u>					
Academic Program	43,883,093	50,029,037	66,435,574	61,608,734	49,165,529
Research	3,566,386	4,110,173		5,203,804	4,152,785
Public Service	3,226,016	3,630,854		4,423,741	3,530,272
Facilities Renewal Allowance				3,252,069	2,595,244
Subtotal: <u>Univ. of AL in Huntsville</u>	50,675,495	57,770,064	66,435,574	74,488,348	59,443,830
Total: <u>University of Alabama System</u>	528,504,296	606,180,793	701,185,113	893,524,709	628,702,568

ALABAMA COMMISSION ON HIGHER EDUCATION
 2006-2007, 2007-2008 Appropriation, 2008-2009 Request, ACHE Standard, and Recommendation

	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Appropriation</u> (2)	<u>2008-2009</u> <u>Request</u> (3)	<u>2008-2009</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2008-2009 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>University of Montevallo</u>					
Academic Program	18,905,946	21,739,769	25,242,500	17,211,474	20,424,653
Research	674,296	766,842		595,653	706,855
Public Service	1,348,593	1,533,684		1,191,306	1,413,709
Facilities Renewal Allowance				1,703,925	2,022,027
Conditional	350,000				
Total: <u>University of Montevallo</u>	21,278,835	24,040,295	25,242,500	20,702,358	24,567,244
<u>University of North Alabama</u>					
Academic Program	26,899,294	30,465,238	38,713,641	32,267,164	29,120,561
Research	952,442	1,068,585		1,098,120	991,034
Public Service	1,931,759	2,173,691		2,241,007	2,022,470
Facilities Renewal Allowance				2,794,037	2,521,571
Conditional	350,000				
Total: <u>University of North Alabama</u>	30,133,495	33,707,514	38,713,641	38,400,328	34,655,636

ALABAMA COMMISSION ON HIGHER EDUCATION
2006-2007, 2007-2008 Appropriation, 2008-2009 Request, ACHE Standard, and Recommendation

	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Appropriation</u> (2)	<u>2008-2009</u> <u>Request</u> (3)	<u>2008-2009</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2008-2009 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>University of South Alabama</u>					
Academic Program	63,958,541	73,879,679	156,505,360	110,318,467	75,470,877
First Professional Health	42,213,702	47,994,197		66,837,764	45,724,935
Research	7,105,162	8,145,269		11,544,774	7,897,991
Public Service	7,110,858	8,148,892		11,548,691	7,900,670
Facilities Renewal Allowance				10,105,623	6,913,441
Total: <u>University of South Alabama</u>	120,388,263	138,168,037	156,505,360	210,355,319	143,907,914
<u>University of West Alabama</u>					
Academic Program	12,971,846	15,328,916	21,088,309	18,463,798	14,679,743
Research	464,332	546,568		627,512	498,907
Public Service	928,664	1,093,138		1,255,024	997,813
Facilities Renewal Allowance				1,552,044	1,233,961
Total: <u>University of West Alabama</u>	14,364,842	16,968,622	21,088,309	21,898,378	17,410,424
GRAND TOTAL: <u>SENIOR INSTITUTIONS*</u>	1,203,422,557	1,384,347,343	1,626,860,454	1,867,254,248	1,429,858,298

* Grand Total includes Court Ordered Programs for Alabama State University except for the FY 2007-2008 appropriation for the Master of Accountancy Program.

ALABAMA COMMISSION ON HIGHER EDUCATION
 2006-2007, 2007-2008 Appropriation, 2008-2009 Request, ACHE Standard, and Recommendation

	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Appropriation</u> (2)	<u>2008-2009</u> <u>Request</u> (3)	<u>2008-2009</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2008-2009 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
Total Community & Technical Colleges Academic Program (includes Marion)	341,743,610	362,355,810	385,673,058	276,528,685	371,312,660
Prison Education Project	8,004,930	8,004,930	8,810,000	8,004,930	8,810,000
Total: <u>Two Year Institutions</u>	349,748,540	370,360,740	394,483,058	284,533,615	380,122,660

* See page B-12 for the ACHE 2008-2009 Recommendation for the Community and Technical colleges by institution.

ALABAMA COMMISSION ON HIGHER EDUCATION
2006-2007, 2007-2008 Appropriation, 2008-2009 Request, ACHE Standard, and Recommendation

	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Appropriation</u> (2)	<u>2008-2009</u> <u>Request</u> (3)	<u>2008-2009</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2008-2009 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>STATE LEVEL HIGHER EDUCATION PROGRAMS</u>					
<u>Other Two-Year</u>					
Postsecondary Education Department + Supplemental	4,834,547	6,015,841	6,225,390		6,225,390
Adult Basic Education + Supplemental	16,428,598	18,862,891	20,854,342		18,981,815
Alabama Fire College	5,707,838	6,294,000	6,894,000		6,327,226
Alabama Ind. Devel. Trng. Inst.	11,980,352	20,889,085	42,998,246		20,992,440
C.I.T.Y Program	5,135,174	7,100,947	9,136,078		7,173,025
Special Population Training	5,150,000	5,150,000	5,150,000		5,150,000
Mine Safety Training Program	250,000	300,000	300,000		300,000
Prison Ed-Therapeutic Training		2,000,000	2,000,000		2,000,000
AL Technology Network		6,925,000	6,975,745		6,975,745
Small Business Center Network		1,900,000	1,900,000		1,900,000
Central-Truck Driver Training		350,000	350,000		350,000
Workforce Development		7,649,760	7,649,760		7,649,760
Subtotal: <u>Other Two-Year</u>	49,486,509	83,437,524	110,433,561		84,025,401
<u>Other Higher Education</u>					
MESC/Dauphin Island Sea Lab	3,790,737	5,010,737	9,037,850		5,097,013
<u>Private Colleges & Schools</u>					
Marion Military Institute*	374,644				
Talladega College	885,009	1,000,000	1,300,000		1,000,000
A&M/Miles Consortium	353,252	550,000	550,000		550,000
<u>State-Related Institution</u>					
Tuskegee University	10,142,502	13,581,285	20,000,000		13,805,519
Total: <u>Private & State-Related Institutions</u>	11,755,407	15,131,285	21,850,000		15,355,519
Subtotal: <u>Other Higher Education</u>	15,546,144	20,142,022	30,887,850		20,452,532

* 70% of Appropriation is shown the remaining 30% is allocated to K-12 Appropriation. Marion became part of the Public Two-Year College system June 1, 2006.

ALABAMA COMMISSION ON HIGHER EDUCATION
2006-2007, 2007-2008 Appropriation, 2008-2009 Request, ACHE Standard, and Recommendation

	2006-2007 <u>Appropriation</u> (2)	2007-2008 <u>Appropriation</u> (2)	2008-2009 <u>Request</u> (3)	2008-2009 ACHE <u>Standard</u> (4)	2008-2009 ACHE Recommended <u>Budget</u> (5)
<u>Alabama Commission on Higher Education</u>					
Planning & Coordination Services + Supplemental	2,634,090	2,991,842	3,364,232		3,364,232
School & University Partnership for Education Renewal Pgm	100,000	200,000	250,000		250,000
Subtotal: Planning & Coordination Services	2,734,090	3,191,842	3,614,232		3,614,232
Articulation Program	450,000	500,000	525,000		525,000
SREB + Supplemental	716,271	842,271	982,272		982,272
Network of AL Academic Libraries + Supplemental	321,655	754,000	1,504,000		1,504,000
EPSCOR	1,500,000	1,450,000	2,000,000		2,000,000
Alabama Consolidated Revitalization Initiative & Technology Effort			10,000,000		10,000,000
PK-20 Initiative			1,500,000		1,500,000
Subtotal: Statewide	2,987,926	3,546,271	16,511,272		16,511,272
AL National Guard Schol. Prog.	675,143	675,143	675,143		675,143
AL Student Assistance Program + Supplemental	1,721,558	4,444,016	8,887,132		8,887,132
AL Student Assistance Program - Knight	10,000,000				
AL Educational Grant Program (ASGP) + Supplemental	2,769,471	3,570,671	4,001,200		4,001,200
Technology Scholarships for Alabama Teachers			200,000		200,000
Chiropractic Scholarships	32,000	32,000	32,000		32,000
Police and Fire Fighters' Survivors Tuition	137,000	137,000	137,000		137,000
Subtotal: Student Aid included in ACHE's budget	15,335,172	8,858,830	13,932,475		13,932,475
Alabama Agricultural Land Grant Alliance	6,500,000	7,850,000	10,000,000		10,000,000
Total: <u>ACHE and Statewide ACHE Pgms.</u>	27,557,188	23,446,943	44,057,979		44,057,979

ALABAMA COMMISSION ON HIGHER EDUCATION
2006-2007, 2007-2008 Appropriation, 2008-2009 Request, ACHE Standard, and Recommendation

	2006-2007 <u>Appropriation</u> (2)	2007-2008 <u>Appropriation</u> (2)	2008-2009 <u>Request</u> (3)	2008-2009 ACHE <u>Standard</u> (4)	2008-2009 ACHE Recommended <u>Budget</u> (5)
Dept. of Veterans' Affairs	21,272,728	23,400,001	25,829,824		23,400,001
American Legion Scholarships	112,500	112,500	112,500		112,500
Dependents Blind Parents	12,750	12,750	12,750		12,750
Medical Scholarships	1,300,000	1,600,000	1,900,000		1,600,000
Optometric Scholarships	188,000	188,000	188,000		188,000
Dental Scholarships	185,000	408,000	408,000		408,000
Nursing Scholarships	57,000	557,000	750,000		557,000
Teacher In-Service Centers	2,724,286	3,824,286	4,048,383		3,824,286
Telephone Revolving Fund	1,350,000	1,350,000	1,350,000		1,350,000
Military Operations Program		1,200,000	1,200,000		1,200,000
Retirees' Bonus Higher Education		11,995,340			
Alabama SchoolFest (UA)			563,086		
UAB-Special Mental Health	4,132,177	4,132,177	4,132,177		4,132,177
Total: Other <u>Statewide Pgms.</u>	31,334,441	48,780,054	40,494,720		36,784,714
SUBTOTAL: <u>ALL STATE LEVEL PGMS.</u>	123,924,282	175,806,543	225,874,110		185,320,626
Knight vs. AL Financial Obligations	40,905,591	6,152,026			6,000,000
<small>(excluding Court-Ordered Pgms except for the FY 2007-2008 appropriation for the Master of Accountancy Program which is included.) 2006-2007 Knight includes funds ordered as a result of the Settlement Agreement</small>					
TOTAL HIGHER EDUCATION	1,718,000,970	1,936,666,652	2,247,217,622	2,151,787,863	2,001,301,584

Alabama Commission on Higher Education
 FY 2008-2009 Unified Budget Recommendation
 Alabama Public Community, and Technical Colleges

Institution	Academic Program	Public Service	Facilities Renewal Allowance	FY 2006-2007 Unified Budget Recommendation
Alabama Southern Community College	8,145,477		846,282	8,991,759
Bevill State Community College	20,288,742		1,841,401	22,130,143
Bishop State Community College	18,198,089	2,046	1,683,391	19,883,526
Calhoun Community College	25,473,808		1,673,595	27,147,403
Central Alabama Community College	9,941,803		1,034,379	10,976,182
Chattahoochee Valley Community College	6,903,325		197,743	7,101,068
Drake State Technical College	4,479,627		488,648	4,968,275
Enterprise-Ozark Community College	10,215,940		1,196,798	11,412,738
Faulkner State Community College	12,296,703		678,385	12,975,088
Gadsden State Community College	28,391,116	5,728	2,816,324	31,213,168
Ingram State Technical College	7,235,389		827,261	8,062,650
Jeff Davis Community College	6,918,381		955,060	7,873,441
Jefferson State Community College	24,355,563		2,036,201	26,391,764
Lawson State Community College	18,082,027		1,955,820	20,037,847
L. B. Wallace Community College	8,621,105		916,213	9,537,318
Marion Military Institute	6,216,129		1,316,128	7,532,257
Northeast Alabama Community College	7,564,934		668,357	8,233,291
Northwest-Shoals Community College	14,133,867		930,513	15,064,380
Reid State Technical College	5,246,785		395,075	5,641,860
Shelton State Community College	22,802,957		1,047,299	23,850,256
Snead State Community College	7,142,843		575,513	7,718,356
Southern Union State Community College	17,431,003		955,181	18,386,184
Trenholm State Technical College	11,910,799		1,167,158	13,077,957
Wallace - Dothan Community College	19,037,256		1,412,073	20,449,329
Wallace - Hanceville Community College	18,949,971		1,572,810	20,522,781
Wallace - Selma Community College	9,996,477		947,162	10,943,639
Two Year Institutions	349,980,116	7,774	30,134,770	380,122,660

Categories have been adjusted to include Fringe Benefits.

SECTION C

FUNDING FORMULAS
AND UNIFIED BUDGET RECOMMENDATION PROCESS

This section describes the various funding formulas used by the Alabama Commission on Higher Education in arriving at a statement of the level of funding required to achieve the appropriate ACHE Standard for the institutional elements of the Higher Education Budget and the processes used in the construction of the ACHE Standard for Alabama higher education funding.

Overview of ACHE Standard Formula

Formula Components:

(1) Academic Program Calculation (Senior Institutions)

Cost of Instruction and departmental operating expenses

Multiplier

- a) Unit Instructional Cost (For general studies-average regional faculty salaries divided by assumed productivity adjusted for inflation)
- b) Departmental Operating Expenses (overhead and administration)

The multiplier times weighted Semester Credit Hours (Academic weights to reflect cost differences in program mix and instruction level) equals total cost of instruction

Academic Support (5% of estimated cost of instruction and operating expenses)

Research (2% of sum of estimated cost of instruction, operating expenses & academic support)

Sponsored Research (5% of qualifying research)

Public Service (2% of sum of estimated cost of instruction, operating expenses & academic support)

Library Support (Actual unweighted semester hours, less military science, times cost factor)

General Administration & Student Services (set amounts based on headcount enrollment)

Physical Plant & Custodial Services (gross square feet multiplied by cost factor)

General Institutional Support (14% of items above)

Utilities O&M Allowance (calculations are based on consumption rates for heating, electricity, and other utilities and gross square educational and general floor area)

Less—Tuition Adjustment (90% of weighted average credit hour charge multiplied by 3-year average unweighted credit hours—court ordered exceptions include ASU and AAMU)

Utilities Capital Allowance (5-yr amortized expenditures for major repairs and replacement)

1st Professional Health (medicine, optometry, dentistry, veterinary medicine, pharmacy & teaching hospitals)

(2) Other Components of ACHE Standard Calculations (Senior Institutions):

Agricultural Experimentation and Extension (Auburn University-prior year ACHE Standard calculation times 3%)

Organized Research (8% of Academic Program Research Component for doctoral institutions and 4% for non-doctoral institutions)

Public Service (8% of Academic Program Public Service Component)

Facilities Renewal and Replacement (based on volume of physical space, its construction and age, use and nationally estimated engineering rates for renovation and replacement)

Fringe Benefits (Social Security (FICA), Retirement (TRSA) and PEEHIP (Health Insurance of prior year actual expenditures—Two-Year colleges)

Title VI Knight v. State of Alabama Court ordered funding (Desegregation)

(3) Two Year College ACHE Standard Calculations: (plus facilities renewal and fringes)

Community College = median SREB appropriation per FTE times 3-Yr Average Fall FTE

Technical College = Adjusted Expense Rate times 3-Yr Average Fall FTE

Adjusted expense rate is based on average faculty salaries, student/faculty ratio, program support expense adjustment and tuition adjustment

EXPLANATION OF ACHE FUNDING PROCESS FOR HIGHER EDUCATION

The Alabama Commission on Higher Education's recommendations for the funding of Postsecondary education are based on several types of assessment:

- A set of formulas, which relate funding needs for the academic programs of the senior and junior institutions to student credit hours, faculty productivity, and faculty salaries.
- Facilities Renewal Allowance is an estimation of the amount of money needed to provide for the aging of all building elements in a given year.
- Updated values for ongoing research and service activities and for other instructional activities which are not susceptible to "formula" determination, derived from earlier funding levels.
- Analysis of funding needs for new programs and major changes in existing programs based on estimated expenditures and revenues.

Academic Program Formula - Universities

The calculation of the Academic Program multiplier is predicated in the estimated National Association of State Universities and Land-Grant Colleges (NASUGLC) regional General Studies average salary for doctoral and regional institutions. A multiplier is determined from regional faculty salaries adjusted by an estimated departmental expense rate. The multiplier uses an assumed faculty productivity factor of 630 student credit hours (SCH) annually for doctoral institutions and 585 SCH for nondoctoral institutions. These productivity factors imply a General Studies faculty: student ratio of 1:26 for doctoral institutions and 1:24 for regional institutions.

The computations for FY 2008-2009, for the senior institutions, are shown on page C-7.

The amounts calculated above are distributed to institutions according to a formula consisting of the sum of the following elements:

- (a) Weighting Factors
- (b) Other Cost Factors.

**CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA**

Academic Program Formula Category	Discipline	Academic Complexity Weights				
		Undergraduate		Upper	Graduate	
		LwrDiv	UprDiv	Level	Level 1	Level 2
1 Business	25. Library Science	0.95	1.29	1.29	3.27	13.45
	31. Parks, Recreation, Leisure and Fitness Studies					
	43. Security and Protective Services					
	44. Public Administration and Social Service Professions					
	52. Business, Management, Marketing and Related Support Services					
2 General Studies	05. Area, Ethnic, Cultural and Gender Studies	0.85	1.15	1.67	2.73	10.33
	09. Communications, Journalism and Related Programs					
	10. Communications Technologies/Technicians and Support Services					
	16. Foreign Languages, Literatures, and Linguistics					
	23. English Language and Literature/Letters					
	27. Mathematics and Statistics					
	38. Philosophy and Religious Studies					
	42. Psychology					
	45. Social Sciences					
	54. History					
3 Education	13. Education	0.88	1.20	1.20	2.30	8.79
4 Health Professions & Rel. Sciences (Excludes First Professional Health)	51. Health Professions and Related Clinical Sciences	2.33	3.15	3.15	5.82	17.60
5 Engineering/Architect	04. Architecture and Related Services	1.76	2.38	2.38	5.46	17.60
	14. Engineering					
	15. Engineering Technologies/Technicians					
6 Fine Arts	48. Precision Production	1.78	2.40	2.71	4.95	17.71
	50. Visual and Performing Arts					
7 Home Economics	19. Family and Consumer Sciences/Human Sciences	1.18	1.60	1.67	3.34	9.31
8 Science	11. Computer and Information Sciences and Support Services	1.10	1.48	2.11	5.36	17.60
	26. Biological and Biomedical Sciences					
	40. Physical Sciences					
	41. Science Technologies/Technicians					
9 Military Science	28. Reserve Officer Training Corps	0.10	0.14	0.14		

(Table continued.)

**CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA**

Academic Program Formula Category	Discipline	Academic Complexity Weights					
		Undergraduate		Upper Level	Graduate		Residency
		LwrDiv	UprDiv		Level 1	Level 2	
10 Law	22. Legal Professions and Studies				2.31		
11 Agriculture	01. Agriculture, Agriculture Operations, and Related Sciences	1.28	1.74	1.74	4.57	16.03	
	03. Natural Resources and Conservation						
12 Veterinary Medicine	51.25 Veterinary Medicine					20.53	
13 Pharmacy	51.2001 Pharmacy	2.57	3.47		5.06	19.01	
14 Interdisciplinary	24. Liberal Arts and Sciences, General Studies and Humanities	1.07	1.45	1.45	3.23	10.33	
	30. Multi/Interdisciplinary Studies						
C-4 First Professional Health	Medicine (M.D.) - UAB & USA				5.36	19.00	19.00
	Medicine (M.D.) - UA				5.36	17.60	17.60
	Dentistry (D.D.S., D.M.D.)				5.36	19.00	19.00
	Optometry (O.D.)				5.36	19.00	19.00
	Veterinary Medicine (D.V.M.)				5.36	19.00	19.00
	Pharmacy (Pharm.D.)				5.36	17.60	
15 Not Funded for Senior Colleges	12. Personal and Culinary Services						
	21. Technology Education/Industrial Arts						
	29. Military Technologies						
	32. Basic Skills						
	33. Citizenship Activities						
	34. Health-Related Knowledge and Skills						
	35. Interpersonal and Social Skills						
	36. Leisure and Recreational Activities						
	37. Personal Awareness and Self-Improvement						
	39. Theology and Religious Vocations						
	46. Construction Trades						
47. Mechanics and Repair Technologies/Technicians							
49. Transportation and Material Moving							
99. Not recognized by the U.S. Department of Education							

SOURCE: U. S. Department of Education, Office of Educational Research and Improvement, Center for Education Statistics,
A Classification of Instructional Programs (CIP) and Alabama Commission on Higher Education.

CALCULATION OF ACADEMIC PROGRAM MULTIPLIER
FORMULA YEAR 2008-2009

Salary Year	General Studies			Cumul. Average
	National Salaries		CUPA / NASULGC	
	NASULGC	CUPA		
2006-07	75,888	60,100	0.7920	0.8389
2005-06	73,956	62,383	0.8435	0.8542
2004-05	71,590	60,819	0.8495	0.8672
2003-04	69,120	59,040	0.8542	0.8777
2002-03	67,927	58,089	0.8552	0.8900

Salary Year	NASULGC Region IV General Studies	Inflation Factors	Infl. Adj'd Region IV Estimated	Region IV Estimated Multiplier
2006-07	69,003	1.0526	72,635	138.35
2005-06	66,180	1.0733	71,030	135.30
2004-05	64,954	1.0702	69,513	132.41
2003-04	62,789	1.0506	65,967	125.65
2002-03	61,690	1.0384	64,056	122.01

Source: 2006-2007 National Faculty Salary Survey by Discipline and Rank in Four-Year Colleges and Universities, College and University Professional Association for Human Resources and 2006-2007 Faculty Salary Survey by Discipline, Office Institutional Research, Information Technology Division, Oklahoma State University.

Notes:

- A. Multiplier equals Region IV inflation-adjusted salary divided by productivity of 630 semester credit hours, plus 20% of salary cost added for Departmental Operating Expense. Multipliers are based on salaries two-years prior to formula year, adjusted for inflation.
- B. Multiplier applied to nondoctoral is weighted by the average ratio of CUPA to NASULGC national salaries times the ratio of doctoral productivity (630 SCH) to nondoctoral productivity (585 SCH).

Estimation of General Studies Average Salary
Doctoral and Nondoctoral Institutions

2006-2007

CUPA - 2006-2007

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	66,588	745	49,608,060
Communications, Journalism & Related Pgms	58,989	3,283	193,660,887
Communications Technologies	64,358	91	5,856,578
Foreign Languages & Literatures	57,953	4,060	235,289,180
English Lang. & Lit.\Letters	55,930	8,679	485,416,470
Mathematics & Statistics	60,432	6,376	385,314,432
Philosophy & Religion	61,268	1,857	113,774,676
Psychology	62,101	4,977	309,076,677
Social Sciences	63,738	9,288	591,998,544
History	58,861	3,782	222,612,302
General Studies	60,100	43,138	2,592,607,806

NASULGC - 2006-2007

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	73,980	1,027	75,977,460
Communications	67,957	2,100	142,709,700
Communications Technologies	-	-	-
Foreign Languages & Literatures	65,558	4,369	286,422,902
English Lang. & Lit.\Letters	68,532	5,253	359,998,596
Mathematics	82,352	4,661	383,842,672
Philosophy & Religion	72,727	1,433	104,217,791
Psychology	80,971	3,477	281,536,167
Social Sciences	84,518	7,871	665,241,178
History	72,321	2,473	178,849,833
General Studies	75,888	32,664	2,478,796,299

NASULGC REG IV- 2006-2007

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	64,711	82	5,306,302
Communications	63,087	483	30,471,021
Communications Technologies	-	-	-
Foreign Languages & Literatures	58,068	875	50,809,500
English Lang. & Lit.\Letters	60,464	1,217	73,584,688
Mathematics	76,446	1,046	79,962,516
Philosophy & Religion	66,330	393	26,067,690
Psychology	76,452	728	55,657,056
Social Sciences	77,085	1,350	104,064,750
History	69,182	556	38,465,192
General Studies	69,003	6,730	464,388,715

Source: 2006-2007 National Faculty Salary Survey by Discipline and Rank in Four-Year Colleges and Universities, College and University Professional Association for Human Resources and 2006-2007 Faculty Salary Survey by Discipline, Office Institutional Research, Information Technology Division, Oklahoma State University.

Senior Institutions

1. Instruction: The three-year average of actual on-campus weighted semester credit hours for 2004-2005, 2005-2006, and 2006-2007 is applied to the instructional multiplier. The instructional multiplier is 138.35. Remedial credit hours receive an additional 115% increment.

2. Academic Support: 5% of the amount generated for instruction.

3. Research: 2% of combined amounts for instruction and academic support plus 5% of 2005-2006 sponsored research.

4. Public Service: 2% of combined amounts for instruction and academic support.

5. Library Support: Actual on-campus unweighted semester credit hours (except military science) corresponding to the weighted credit hour value multiplied by the following cost factors:

Undergraduate	\$11.19
Graduate I (Masters)	22.46
Graduate II (Doctoral)	96.18
Law	59.33

6. General Administration and Student Services (GA/SS): For institutions with total approved campus headcount enrollment of less than 4,000:

1 to 2,000 Headcount	\$1,373.78
2,001 to 2,999 Headcount	723.05
3,000 to 3,999 Headcount	325.16

For institutions with total approved headcount enrollment of 4,000 or greater:

First 4,000 Headcount	\$566.62
4,001 to 8,000 Headcount	424.35
Over 8,000 Headcount	381.68

The GA/SS amount is computed based on total approved headcount, then distributed proportionately among the GA/SS components of the formula funded lines of the institution.

Example: Total Approved Headcount	4,000
Main-Campus Headcount	3,800
Approved Branch Campus Headcount	200

Total GA/SS = 4,000 x 566.62 = \$2,266,480.

Main-Campus: $\frac{3,800}{4,000} \times 2,266,480 = \$2,153,156$

Approved Branch Campus $\frac{200}{4,000} \times 2,266,480 = \$113,324$

7. Maintenance of Physical Plant and Custodial Services: Gross square feet (GSF) as of June 30, 2007, multiplied by \$5.72.

8. General Institutional support: 14% of total amount generated in items 1-7.

9. Utilities: This calculation is a combination of two different calculations. The first calculation uses the highest annual consumption rate per gross square foot of E & G floor area for the last three years (July-June, 2004-05, 2005-06, and 2006-07) for heat energy and electrical energy multiplied by projected rates per energy units for 2006-07. The "other" utilities input (water, sewage, and solid waste disposal) is calculated by multiplying the actual rate of consumption per gross square foot of E & G floor area for 2006-07 by a projected rate per energy unit for 2007-08. The projected escalation factors for heating fuel, electricity and other utilities are the same as the inflation factors that were used throughout the calculation of the ACHE Standard (1.032 and 1.020). The second set of calculations are made using a statewide standard, which is based on the average annual consumption rates for heating, electricity, and for other utilities combined. The standard consumption rates are then applied to the projected rates of costs for each institution. The gross E & G floor area as of June 30, 2007 is then multiplied against the higher of these two calculations.

10. Tuition Adjustment: A weighted average credit hour charge was calculated, using 2007-08 tuition and required fees and three-year average unweighted credit hours. Ninety percent (90%) of that rate multiplied by the three-year average of unweighted credit hours (excluding Military Science) is the tuition deduction for all institutions except Alabama A&M University and Alabama State University. For those institutions, ninety percent (90%) of their actual weighted credit hour charge is used for the tuition deduction.

For the 2008-2009 formula, the weighted per-credit-hour tuition deductions are:

General	\$162.19
Alabama A&M University	156.42
Alabama State University	140.63

Additional Components added after the Academic Program Formula calculation in order to determine the ACHE Standard

The Academic Program Formula provides only a portion of the funds needed to carry out the assignments of Alabama public colleges and universities. Additional components of funding are added to the Academic Program Formula to cover these needs.

These needs include organized research and public service (the historic “line item” activities), facilities renewal, and funds to cover Social Security and Retirement and additional funds for health insurance for the two-year institutions.

Organized Research and Public Service

Doctoral institutions receive an additional eight percent (8.0%) and nondoctoral institutions receive four percent (4.0%) of the amount they received from the academic program formula for Research. All four-year institutions receive eight percent (8.0%) of instructional costs for Public Service.

Facilities Renewal Allowance

The Facilities Renewal Allowance is calculated from a detailed formula based on the volume of physical space, construction, age and use (office, classroom, lab, etc.). Nationally estimated engineering rates for renovation and replacement are used to determine the costs factors. (Page C-16)

Fringe Benefits

Social Security (or FICA), and Retirement (TRSA), and PEEHIP (Health Insurance), are included at the reported actual expenditures of the previous year.

All of these needs, in composite, are referred to as the ACHE Standard.

Community College Funding Needs
Alabama Public Institutions
Fiscal Year 2008-2009

The funding rate per FTE student of the Southern Regional Education Board (SREB) states is calculated. The rate is multiplied by the Alabama Community College three-year average Fall FTE enrollment to produce a total which approximates the amount funded at the average of the SREB states.

STATE	APPROPRIATIONS	FTE ENROLLMENT	\$/FTE
ALABAMA	273,930,988	60,078	4,560
ARKANSAS	160,196,818	37,963	4,220
DELAWARE	56,108,300	9,237	6,074
FLORIDA	1,087,528,711	287,546	3,782
GEORGIA	197,424,675	46,515	4,244
KENTUCKY	183,997,000	42,761	4,303
LOUISIANA	95,935,560	25,652	3,740
MARYLAND	199,758,721	72,785	2,745
MISSISSIPPI	188,527,675	55,490	3,398
NORTH CAROLINA	734,855,317	216,807	3,389
OKLAHOMA	183,181,792	47,984	3,818
SOUTH CAROLINA	159,293,621	64,146	2,483
TENNESSEE	218,518,600	51,702	4,227
TEXAS	1,140,290,329	397,689	2,867
VIRGINIA	373,584,405	95,862	3,897
WEST VIRGINIA	55,737,680	15,305	3,642
SREB COHORTS AVERAGE W/O ALABAMA	5,308,870,192	1,527,522	3,837 3,789

Source: SREB Data Exchange, 2006-2007 (preliminary data).

Technical Colleges Funding Needs
Alabama Public Institutions
Fiscal Year 2008-2009

Total funding needs for the Alabama technical colleges are estimated by calculating the average salary (9 months) for technical college faculty, applying a standard student: faculty ratio (15:1) to determine instructional salary expense per student FTE, and multiplying this rate by the three-year average Fall FTE enrollment.

AVERAGE FACULTY SALARY 2005-2006	51,555
INFLATION FACTOR 1.0526	54,269
PROJECTED INSTR'L EXP/FTE	3,618
PROJECTED TOTAL EXP (DIVIDE BY .6)	6,030
TUITION ADJUSTMENT	(2,430)
ADJUSTED EXP PER FULL-TIME STUDENT	3,600

CALCULATION OF PROGRAM FUNDING AT SREB STANDARDS
ALABAMA PUBLIC TWO YEAR COLLEGES
FISCAL YEAR 2008-2009

	Three-Year Fall Average Credit Hours			Academic Programs At 2008-2009 Standard (a)			
	Junior/Tnsfr Regular	Technical Regular	Prison Technical	Junior	Technical	Prison Technical	Total
Alabama Southern	10,599	1,759		2,677,307	422,160		3,099,467
Bevill State	28,276	16,722		7,142,433	4,013,288		11,155,721
Bishop	29,358	12,003		7,415,747	2,880,720		10,296,467
Calhoun	42,945	4,502	2,159	10,847,907	1,080,480	518,080	12,446,467
Central Alabama	19,207	2,195		4,851,772	526,800		5,378,572
Chattahoochee	18,408	602		4,649,861	144,480		4,794,341
Drake		7,929			1,902,880		1,902,880
Enterprise-Ozark	13,007	5,857		3,285,484	1,405,600		4,691,084
Faulkner	26,151	1,994		6,605,658	478,640		7,084,298
Gadsden	37,649	10,362	1,135	9,510,137	2,486,880	272,320	12,269,337
Ingram			8,598			2,063,520	2,063,520
Jeff Davis	8,505	915	3,200	2,148,279	219,600	768,080	3,135,959
Jefferson State	57,237	1,986		14,458,150	476,640		14,934,790
Lawson	23,728	10,541	1,156	5,993,735	2,529,760	277,520	8,801,015
L. B. Wallace	11,859	5,852		2,995,668	1,404,480		4,400,148
Marion	3,895			983,751			983,751
Northeast	20,538	1,469		5,187,983	352,480		5,540,463
Northwest Shoals	33,498	5,107		8,461,595	1,225,592		9,687,187
Reid		5,367			1,288,080		1,288,080
Shelton	50,039	7,450		12,639,767	1,788,000		14,427,767
Snead	21,220	263		5,360,088	63,120		5,423,208
Southern Union	45,084	3,323		11,388,218	797,600		12,185,818
Trenholm		14,078			3,378,720		3,378,720
Wallace - Dothan	28,509	5,154	2,239	7,201,458	1,237,040	537,360	8,975,858
Wallace - Hanceville	46,226	6,860		11,676,603	1,646,400		13,323,003
Wallace - Selma	13,867	3,465		3,502,888	831,680		4,334,568
TOTAL	589,804	135,755	18,487	148,984,489	32,581,120	4,436,880	186,002,489

Notes:

(a) Recommended funding calculations based on \$3,789 per FTE for Community Colleges and \$3,600 per FTE for Technical Colleges.

Facilities Renewal Requirements

Basis of Estimates:

In its Unified Budget Recommendations for the last several budget years, the Alabama Commission on Higher Education included funding, to be provided from nonrecurring revenues, for the renewal of facilities. The amount recommended for each institution is an estimate of the amount of money needed to provide for the aging of all building elements in a given year.

The method used by the Commission staff to estimate facilities renewal needs is not as precise as a carefully prepared engineering estimate based on detailed facilities inspections. However, until each institution has thoroughly documented its entire requirement for repair and renovation, a detailed engineering estimate cannot be prepared and the process followed by the staff provides a consistent and realistic estimate of needs.

The rationale behind the process is as follows:

- (1) The incidence of major repair and the need for general renovation of a building increase with its age, and the relationship is generally skewed toward the older, unrenovated facilities.
- (2) Different elements of a building wear out or become obsolete at different ages. For example, foundations and principal elements of the superstructure are essentially permanent. Exterior walls, plumbing, and lighting have expected life of 40 to 50 years. Roofs and air conditioning should last 20 to 25 years. Interior surfaces require reworking in 10 years or less.
- (3) Different types of buildings, even though constructed to similar standards of quality and of similar materials, are comprised of different combinations ("mixes") of elements, and the cost of replacing or renovating each type depends on the mix and the cost per square foot of each element.
- (4) The "renewal allowance" of a building is defined as the amount that should be budgeted in any year to provide for the aging of all elements of that building. The "renewal backlog" of a building is defined as the summation of all the years' renewal allowances to date, for that building, from its initial completion (or latest complete renovation) and is a measure of the total amount that should be spent to bring the building to essentially new condition. The renewal allowances and backlogs are estimated by multiplying the sums of maximum renewal costs for each 25-year and 50-year element by factors reflecting the age of the building elements.

Attachment 1 summarizes maximum renewal costs, at 2006 construction cost levels, for 50-year and 25-year elements, for different types of college and university buildings, derived from the 2007 Means Square Foot Costs. These construction costs were then adjusted using a regional cost factor of .80. Elements normally requiring reworking or replacement in less than 20 to 25 years (e.g. wall finishes) are not included in renewal costs, on the basis that these elements are dealt with in the course of regular maintenance.

Procedure for Calculating Renewal Allowances and Backlogs

Renewal Allowances and Renewal Backlogs are calculated as follows:

(1) Calculate the current replacement value of each 50-year and 25-year element of each major campus building according to Attachment 1 and determine the Maximum Renewal Allowance for each facility as follows:

(a) 50-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of 50-year elements.

(b) 25-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of the 25-year elements.

(2) Calculate the "adjusted age" of the 50-year and 25-year elements for each building that has undergone renovation since its construction (up to 50 and 25 years respectively), as follows:

(a) 50-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated (i.e. one minus the proportion renovated) by the age of the building up to and including 50 years. The sum of the two (or more) products equals the adjusted age of the 50-year elements.

(b) 25-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated by the age of the building, up to and including 25 years. The sum of the two (or more) products equals the adjusted age of the 25-year elements.

(3) Calculate the current year Renewal Allowance for each facility as follows:

(a) 50-year Elements - Divide the building age (actual or adjusted), up to and including 50 years, by 1,275 (the sum of the years digits from 1 to 50). Multiply the quotient by the Maximum Renewal Allowance for 50-year elements and this product by the gross building area.

(b) 25-year Elements - Divide the building age (actual or adjusted), up to and including 25 years, by 325 (the sum of the years digits from 1 to 25). Multiply the quotient by the Maximum Renewal Allowance for 25-year elements and this product by the gross building area.

(c) Add products (a) and (b).

(4) Calculate a 50-year element renewal factor and a 25-year renewal factor for each facility as follows:

(a) 50-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 50 years) and divide by 1,275.

$$F_{50} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 49 + 50}$$

(b) 25-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 25 years) and divide by 325.

$$F_{25} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 24 + 25}$$

(5) Calculate the Renewal Backlog for each building as follows:

Renewal Backlog = (50-year renewal factor) x (50-year Maximum Renewal Allowance) + (25-year renewal factor) x (25-year Maximum Renewal Allowance).

(6) Sum the calculated current year Renewal Allowances and Renewal Backlogs for all campus facilities broken down by funding category (e.g. E&G, Auxiliary, Health Professions, etc.). The sum of the Renewal Backlogs represents current total renovation backlog. The sum of the current year Renewal Allowances will be the amount that should be appropriated for facility renewal for the current year.

Attachment 2 summarizes Renewal Allowances and Renewal Backlogs for all Alabama public postsecondary institutions of higher education, based on the Fall 2007 Facility Inventory, 2007 Space Data Reports, and 2007 construction cost data.

References

2007 RS Means® Square Foot Costs, 28th Annual Edition, R. S. Means Company, Inc. Construction Publishers & Consultants, Kingston, MA, 2006.

ATTACHMENT 1

BUILDING REPLACEMENT COSTS: RENEWAL COSTS BY SYSTEMS - 2007

SYSTEM	CLRM/ADM (1)	LAB (2)	VOC SCHL (3)	LIBRARY (4)	GYM (5)	SW POOL (6)	AUDITORIUM (7)	STUDENT CENTER (8)	UTIL PLANT (9)	SHOP (10)	MEDICAL CLINIC (11)	HOSPITAL (12)	RESIDENCE (13)	DORMITORY (14)	OTHER (15)
50-YEAR															
EXT CLOSURE	4.15	7.21	10.30	13.72	9.43	18.29	19.08	10.81	22.04	6.99	14.96	10.98	13.16	10.60	5.19
INT CONSTRUCTION	11.21	13.37	8.46	6.69	9.26	9.90	9.59	11.72	11.94	2.83	20.25	21.12	11.87	14.66	2.16
CONVEYING	2.21	0.00	1.38	2.64	0.00	0.00	2.56	2.21	0.00	0.00	0.00	2.83	0.00	3.04	0.00
MECHANICAL	12.41	16.97	4.71	3.45	9.68	11.04	5.49	3.75	6.56	4.78	15.96	20.18	2.95	10.27	3.22
ELECTRICAL	17.20	11.88	10.86	10.19	8.99	7.94	13.87	12.65	6.89	5.51	12.65	20.11	2.24	13.90	4.27
SPEC CONSTRUCTION	5.63	0.03	2.23	0.59	0.27	0.15	1.44	0.89	1.07	0.13	0.00	2.16	0.00	3.61	0.61
FIXED EQUIP	3.26	6.66	6.30	7.97	4.60	18.71	4.22	0.00	0.00	10.62	4.25	12.59	0.85	2.73	1.98
TOTAL 50-YEAR	56.07	56.13	44.24	45.25	42.22	66.03	56.25	42.02	48.51	30.86	68.07	89.98	31.07	58.80	17.43
25-YEAR															
ROOFING	2.18	4.72	2.57	2.13	3.83	1.43	4.75	2.36	6.10	5.51	2.93	1.68	3.81	1.34	5.16
INT CONSTRUCTION	7.12	8.22	6.46	5.76	7.20	9.02	8.20	6.55	7.31	1.75	6.98	10.53	7.93	5.27	1.91
HVAC	15.47	15.47	15.57	16.17	8.26	10.26	9.53	15.47	6.77	13.15	11.29	29.33	3.09	9.64	4.09
TOTAL 25-YEAR	24.77	28.41	24.60	24.06	19.28	20.71	22.48	24.38	20.19	20.40	21.19	41.53	14.83	16.25	11.16

Note: Cost Factors are determined using 2007 R. S. Means Square Foot Costs (Adjusted for Region), Construction Publishers & Consultants, Kingston, MA.

ATTACHMENT 2

FACILITIES RENEWAL FORMULA - FY 2008-2009 SUMMARY
ANNUAL RENEWAL ALLOWANCE

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	35,046,889	54,206,745	21,816,523	261,338	76,284,606
AUXILIARY	17,605,441	24,050,559	1,619,069	13,197	25,682,825
OTHER	1,957,974	3,086,818	325,609		3,412,427
HEALTH E&G	4,442,355	9,833,094			9,833,094
HOSPITAL	3,313,537	11,080,565			11,080,565
VET. MEDICINE	516,597	1,068,537			1,068,537
AAES/ACES	115,964	322,040			322,040
TOTAL	62,998,756	103,648,358	23,761,201	274,535	127,684,094

FACILITIES RENEWAL FORMULA - FY 2008-2009 SUMMARY

CUMULATIVE RENEWAL BACKLOG

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	35,046,889	783,335,318	284,859,700	4,234,310	1,072,429,329
AUXILIARY	17,605,441	321,760,283	22,123,276	181,098	344,064,657
OTHER	1,957,974	39,983,447	4,408,419		44,391,866
HEALTH E&G	4,442,355	113,052,596			113,052,596
HOSPITAL	3,313,537	141,657,654			141,657,654
VET. MEDICINE	516,597	14,656,052			14,656,052
AAES/ACES	115,964	7,056,967			7,056,967
TOTAL	62,998,756	1,421,502,318	311,391,395	4,415,408	1,737,309,121

Source: Alabama Commission on Higher Education. Fall 2007 Facilities Inventory.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2008-2009
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ALABAMA A&M UNIVERSITY	E&G	1,068,366	2,870,201	43,715,368
	AUXILIARY	876,889	1,633,304	20,931,643
	OTHER	184,215	176,734	1,397,342
	TOTAL	2,129,470	4,680,239	66,044,352
ALABAMA STATE UNIVERSITY	E&G	995,188	2,383,337	66,251,675
	AUXILIARY	662,622	1,413,111	21,654,257
	OTHER	92,668	280,509	4,850,034
	ED LEADERSHIP MICROBIOLOGY	7,119	7,701	38,504
	TOTAL	1,757,597	4,084,658	92,794,470
AUBURN UNIVERSITY	E&G	5,002,525	11,029,256	150,700,165
	AUXILIARY	1,534,181	2,734,027	29,285,201
	OTHER	1,319	3,640	40,048
	VET. MED. AAES/ACES	516,597 115,964	1,068,537 322,040	14,656,052 7,056,967
	TOTAL	7,170,586	15,157,500	201,738,433
UNIVERSITY OF ALABAMA	E&G	5,155,432	12,000,877	185,205,222
	AUXILIARY	5,359,627	5,385,204	75,233,893
	OTHER	94,418	118,239	1,677,100
	HEALTH E&G	92,580	52,306	460,638
	TOTAL	10,702,057	17,556,626	262,576,853
UNIVERSITY OF ALABAMA - B'HAM	E&G	3,034,594	5,467,086	62,285,868
	AUXILIARY	3,175,708	3,463,633	39,076,235
	OTHER	454,964	536,240	4,967,507
	HEALTH E&G HOSPITAL	3,712,006 2,608,033	7,932,243 7,443,462	88,230,875 84,653,923
	TOTAL	12,985,305	24,842,664	279,214,408
UNIVERSITY OF ALABAMA - H'VILLE	E&G	1,440,790	3,252,069	40,962,350
	AUXILIARY	659,031	828,664	9,354,283
	OTHER	161,416	129,059	656,724
	TOTAL	2,261,237	4,209,792	50,973,357
UNIVERSITY OF SOUTH ALABAMA	E&G	1,963,774	4,619,975	61,482,621
	AUXILIARY	1,462,251	3,307,488	53,115,193
	OTHER	534,389	1,514,933	19,380,984
	HEALTH E&G HOSPITAL	637,769 705,504	1,848,545 3,637,103	24,361,082 57,003,731
	TOTAL	5,303,687	14,928,044	215,343,611

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2008-2009
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ATHENS STATE UNIVERSITY	E&G	276,806	637,486	9,368,544
	AUXILIARY	29,822	77,583	1,129,421
	OTHER			
	TOTAL	306,628	715,069	10,497,965
AUBURN UNIVERSITY - MONTGOMERY	E&G	618,432	1,674,550	22,017,383
	AUXILIARY	235,663	276,027	3,160,312
	OTHER			
	TOTAL	854,095	1,950,577	25,177,696
JACKSONVILLE STATE UNIVERSITY	E&G	1,422,234	2,283,024	27,103,489
	AUXILIARY	582,288	1,076,805	13,035,293
	OTHER	98,625	103,691	1,589,496
	TOTAL	2,103,147	3,463,520	41,728,279
TROY UNIVERSITY	E&G	1,202,331	1,931,177	22,266,638
	AUXILIARY	908,378	1,186,947	15,688,409
	OTHER	75,946	136,832	3,988,266
	TOTAL	2,186,655	3,254,956	41,943,313
UNIVERSITY OF MONTEVALLO	E&G	651,736	1,703,925	27,146,254
	AUXILIARY	445,177	1,032,690	14,921,366
	OTHER	9,920	16,784	280,371
	TOTAL	1,106,833	2,753,399	42,347,991
UNIVERSITY OF NORTH ALABAMA	E&G	1,230,413	2,794,037	40,296,877
	AUXILIARY	502,064	990,921	15,195,606
	OTHER	36,431	70,157	1,155,576
	TOTAL	1,768,908	3,855,115	56,648,059
UNIVERSITY OF WEST ALABAMA	E&G	522,814	1,552,044	24,494,360
	AUXILIARY	248,034	644,155	9,979,171
	OTHER			
	TOTAL	770,848	2,196,199	34,473,531
TOTAL - SENIOR INSTITUTIONS	E&G	24,592,554	54,206,745	783,335,318
	AUXILIARY	16,681,735	24,050,559	321,760,283
	OTHER	1,744,311	3,086,818	39,983,447
	HEALTH E&G	4,442,355	9,833,094	113,052,596
	HOSPITAL	3,313,537	11,080,565	141,657,654
	VET. MED.	516,597	1,068,537	14,656,052
	AAES/ACES	115,964	322,040	7,056,967
	TOTAL	51,407,053	103,648,358	1,421,502,318

Note: Space not owned by the institution or for which facility codes, ownership codes, or construction dates were not supplied are not included in the facilities renewal calculation.

SOURCE: Alabama Commission on Higher Education, Fall 2007 Facility Inventory.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2008-2009
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ALABAMA SOUTHERN COMM. COL.	E&G	214,183	514,511	7,312,100
	AUXILIARY	3,534	7,835	96,373
	OTHER			
	TOTAL	217,717	522,346	7,408,473
BEVILL COMMUNITY COLLEGE	E&G	594,842	1,408,508	18,503,517
	AUXILIARY	158,460	255,915	3,334,224
	OTHER	22,573	62,666	808,513
	TOTAL	775,875	1,727,089	22,646,254
BISHOP COMMUNITY COLLEGE	E&G	572,243	1,359,112	19,359,511
	AUXILIARY	21,237	45,031	692,617
	OTHER			
	TOTAL	593,480	1,404,143	20,052,128
CALHOUN COMMUNITY COLLEGE	E&G	704,341	1,175,626	14,584,847
	AUXILIARY	6,538	15,680	225,156
	OTHER	22,960	31,232	477,976
	TOTAL	733,839	1,222,538	15,287,979
CENTRAL ALABAMA COMMUNITY COL.	E&G	315,703	774,826	11,186,596
	AUXILIARY	41,462	54,179	682,568
	OTHER	63,092	121,067	1,795,142
	TOTAL	420,257	950,072	13,664,306
CHATTAHOOCHEE VALLEY COM. COL.	E&G	126,172	178,044	1,528,233
	AUXILIARY			
	OTHER			
	TOTAL	126,172	178,044	1,528,233
DRAKE TECHNICAL COLLEGE	E&G	145,529	304,583	4,178,665
	AUXILIARY	5,272	16,270	261,105
	OTHER			
	TOTAL	150,801	320,853	4,439,770
ENTERPRISE-OZARK COMM. COLLEGE	E&G	283,027	827,919	13,041,463
	AUXILIARY	9,740	9,647	150,649
	OTHER			
	TOTAL	292,767	837,566	13,192,112

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2008-2009
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
FAULKNER COMMUNITY COLLEGE	E&G	225,136	531,322	6,640,079
	AUXILIARY	148,759	193,668	2,999,766
	OTHER	11,880	5,559	38,369
	TOTAL	385,775	730,549	9,678,214
GADSDEN COMMUNITY COLLEGE	E&G	816,104	1,827,503	25,799,896
	AUXILIARY	67,473	184,504	2,830,427
	OTHER	21,430	7,343	34,129
	TOTAL	905,007	2,019,350	28,664,452
INGRAM TECHNICAL COLLEGE	E&G	159,222	390,688	5,047,855
	AUXILIARY			
	OTHER			
TOTAL	159,222	390,688	5,047,855	
JEFF DAVIS COMMUNITY COLLEGE	E&G	231,411	638,484	8,869,849
	AUXILIARY	29,982	41,111	361,941
	OTHER	6,135	15,116	213,075
	TOTAL	267,528	694,711	9,444,866
JEFFERSON STATE COMMUNITY COLL	E&G	676,584	1,736,501	25,032,831
	AUXILIARY	6,100	17,523	243,426
	OTHER			
TOTAL	682,684	1,754,024	25,276,257	
LAWSON STATE COMMUNITY COLL	E&G	610,015	1,372,921	17,391,755
	AUXILIARY	24,131	46,782	586,912
	OTHER	1,122	3,520	47,825
	TOTAL	635,268	1,423,223	18,026,492
L. B. WALLACE COMMUNITY COLLEGE	E&G	282,196	678,260	9,614,774
	AUXILIARY			
	OTHER	2,848	1,777	12,442
	TOTAL	285,044	680,037	9,627,216
MARION MILITARY INSTITUTE	E&G	244,451	504,452	6,812,479
	AUXILIARY	102,236	246,913	3,560,743
	OTHER			
	TOTAL	346,687	751,365	10,373,223

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2008-2009
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
NORTHEAST COMMUNITY COLLEGE	E&G	314,158	645,997	9,060,732
	AUXILIARY	5,913	18,166	281,211
	OTHER	8,336		
	TOTAL	328,406	664,163	9,341,943
NORTHWEST-SHOALS COMM COL	E&G	438,678	865,623	10,398,299
	AUXILIARY	26,475	54,466	678,051
	OTHER			
TOTAL	465,153	920,089	11,076,350	
REID TECHNICAL COLLEGE	E&G	90,556	179,560	2,177,962
	AUXILIARY	4,210	9,391	104,324
	OTHER			
TOTAL	94,766	188,951	2,282,286	
SHELTON COMMUNITY COLLEGE	E&G	699,675	908,380	7,055,904
	AUXILIARY	20,356	22,846	124,674
	OTHER	5,800	19,321	324,085
	TOTAL	725,831	950,547	7,504,664
SNEAD COMMUNITY COLLEGE	E&G	256,058	556,246	7,210,094
	AUXILIARY	44,444	69,849	953,768
	OTHER	8,921	11,970	118,607
	TOTAL	309,423	638,065	8,282,468
SOUTHERN UNION COMMUNITY COL	E&G	572,217	855,450	9,742,120
	AUXILIARY	54,515	126,703	1,993,161
	OTHER			
TOTAL	626,732	982,153	11,735,281	
TRENHOLM TECHNICAL COLLEGE	E&G	223,788	557,845	8,127,380
	AUXILIARY	7,773	23,713	364,713
	OTHER	20,476	37,500	431,525
	TOTAL	252,037	619,058	8,923,618
WALLACE-DOTHAN COMMUNITY COL.	E&G	552,910	975,779	12,897,069
	AUXILIARY	22,786	31,558	483,061
	OTHER			
	TOTAL	575,696	1,007,337	13,380,131

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2008-2009
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
WALLACE-HANCEVILLE COMM. COL.	E&G	787,041	1,473,870	15,126,114
	AUXILIARY	94,510	123,194	1,057,231
	OTHER	2,960	8,538	106,730
	TOTAL	884,511	1,605,602	16,290,076
WALLACE-SELMA COMMUNITY COL.	E&G	203,389	574,513	8,159,575
	AUXILIARY	1,440	4,125	57,175
	OTHER	15,130		
	TOTAL	219,959	578,638	8,216,750
TOTAL COMMUNITY & TECHNICAL COL	E&G	10,339,629	21,816,523	284,859,700
	AUXILIARY	907,346	1,619,069	22,123,276
	OTHER	213,663	325,609	4,408,419
	TOTAL	11,460,637	23,761,201	311,391,395

Note: Space not owned by the institution or for which facility codes, ownership codes, or construction dates were not supplied are not included in the facilities renewal calculation.

SOURCE: Alabama Commission on Higher Education, Fall 2007 Facility Inventory.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2008-2009

MESC/DAUPHIN ISLAND SEA LAB

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
MESC/DAUPHIN ISL SEA LAB	E&G	114,706	261,338	4,234,310
	AUXILIARY	16,360	13,197	181,098
	TOTAL	131,066	274,535	4,415,408

SOURCE: Alabama Commission on Higher Education, Fall 2007 Facility Inventory.

SECTION D

DATA ELEMENTS SUPPORTING THE FUNDING FORMULAS ALL PUBLIC INSTITUTIONS

This section presents the basic data elements and those derived statistics that are inputs to the formulas used by the Alabama Commission on Higher Education in determining the ACHE Standards for funding of Alabama public institutions of higher education.

INSTITUTION	THREE YEAR AVERAGE		SPONSORED RESEARCH	THREE YEAR AVERAGE UNWEIGHTED SEMESTER CREDIT HOURS					THREE YEAR AVERAGE HEADCOUNT BALANCE			UTILITY ALLOWANCE	GROSS SQ. FEET	3 Yr Avg. UNW'TED MILITARY CREDIT HRS	
	WEIGHTED CHP	REMEDIAL INCREMENT		LOWERDIV	UPPERDIV	G-1	G-2	LAW&OTHER	AP PLUS MILITARY	OTHER	TOTAL ALL UNITS				
	DOCTORAL														
AAM	270,316	1,608	15,145,868	110,232	41,659	15,358	4,805		5,981		5,981	2,706,171	1,068,366	72	
ASU	186,115	7,921	1,960,235	97,969	36,132	14,205			5,162	69	5,231	4,811,734	995,188	123	
AU	1,171,156		53,279,330	356,001	205,659	30,872	24,895		22,248	934	23,182	16,185,834	5,071,335	1,572	
UA	1,099,592	3,502	28,382,817	337,270	176,573	48,570	22,271	15,608	23,629	95	23,724	12,530,018	4,991,799	1,126	
UAB	526,011	7,749	12,165,878	191,877	80,518	34,664	8,447		12,045	5,254	17,299	6,298,274	1,410,446	388	
UAH	337,586	1,362	48,592,689	83,625	59,278	16,961	3,359		7,147		7,147	4,439,074	1,440,790	89	
USA	354,761		16,926,274	160,774	75,393	20,726	1,706		9,370	4,116	13,486	6,496,636	1,940,639	417	
USA-Bald	8,252			768	3,048	1,655			285	13,201	13,486	84,558	23,135		
Subtotal Doctoral	3,953,789	22,142	176,453,092	1,338,516	678,260	183,011	65,483	15,608	85,867			53,552,299	16,941,698	3,787	
UAB-HLTH	647,153		76,657,329	3,266	27,559	29,501	21,973		3,395	13,904	17,299	8,590,968	1,798,330		
UAB-Opt	13,184		1,834,685			114	714		25	17,274	17,299	404,730	71,318		
USA-HLTH	328,828			7,572	32,896	23,929	4,174		3,344	10,142	13,486				
Health Related	989,165		78,492,014	10,838	60,455	53,544	26,861		6,764			8,995,698	1,869,648		
UA-Medicine	67,760		262,695			13,320	2,950	900	95	23,629	23,724	479,935	92,580		
UAB-Medicine	686,995		140,272,387			13,320	13,050	19,350	1,367	15,932	17,299	13,470,101	2,896,473		
UAB-Dentistry	136,113		3,927,893			4,480	4,520	1,380	293	17,006	17,299	1,848,121	344,108		
UAB-Optometry	95,768		7,208,701			3,440	3,850	220	174	17,125	17,299	1,152,384	196,997		
USA-Medicine	254,859		1,629,546			5,720	6,450	5,350	487	12,999	13,486	1,648,633	637,769		
AU-Vet Med	195,358					8,160	7,320	660	421	22,761	23,182	1,642,689	546,834		
AU-Pharmacy	214,162					12,040	8,480		513	22,669	23,182				
First Prof. Health:	1,651,015		153,301,221			47,160	46,620	27,860	3,350			20,241,863	4,714,761		
ASU-Ed Leadership	8,614						980		60	5,171	5,231	21,307	7,119		
ASU-Microbiology									9	5,222	5,231				
Subtotal Doctoral Other	8,614						980		69	10,393		21,307	7,119		
TOTAL DOCTORAL	6,602,583	22,142	408,246,327	1,349,354	738,715	283,715	139,944	43,468	96,050			82,811,167	23,533,226	3,787	
NONDOCTORAL															
ATHENS	86,641				59,955				2,509		2,509	813,810	276,806		
AUM	164,745	3,498	47,190	69,501	39,324	12,265	133		4,913		4,913	1,793,441	618,432	95	
JSU	304,951	3,876	1,493,734	107,422	83,423	24,842			8,733	30	8,763	3,940,112	1,422,234	1,271	
JSU-Gad	3,862				2,798	156			30	8,733	8,763				
TROY	486,335	6,371	216,192	161,053	105,953	58,431			15,230	844	16,074	3,637,938	1,202,330	419	
UM	108,997			43,912	28,172	7,369			2,956		2,956	1,539,616	651,736		
UNA	233,636	1,484	133,639	83,239	63,115	17,187			6,906		6,906	3,141,801	1,218,728	103	
UWA	107,301	1,279		32,497	15,502	21,251			3,527		3,527	1,307,035	522,814		
Subtotal Nondoctoral	1,496,468	16,508	1,890,754	497,624	398,242	141,501	133		44,804			16,173,753	5,913,080	1,888	
TROY-FR	6,199			2,087	1,837	601			97	15,977	16,074				
TROY-Max	14,718	530		3,641	1,745	2,711			747	15,327	16,074				
TOTAL NONDOC	1,517,385	17,038	1,890,754	503,352	401,824	144,813	133		45,648			16,173,753	5,913,080	1,888	
GRAND TOTAL	8,119,968	39,180	410,137,081	1,852,706	1,140,539	428,528	140,077	43,468	141,698			98,984,920	29,446,306	5,675	

HEADCOUNT FOR AP PURPOSES: PUBLIC SENIOR UNIVERSITIES

<u>Doctoral</u>	<u>Preliminary Fall 2005 Headcount Enrollment</u>	<u>Preliminary Fall 2006 Headcount Enrollment</u>	<u>Preliminary Fall 2007 Headcount Enrollment</u>	<u>Three Year Average Headcount Enrollment</u>
Alabama A&M University	6,176	6,069	5,698	5,981
Alabama State University	5,159	5,030	5,296	5,162
ASU-Ed.D Ed Leadership	56	62	62	60
ASU-Microbiology			9	9
Auburn University	21,945	22,100	22,700	22,248
University of Alabama	21,705	23,721	25,460	23,629
Univ. of Alabama at Birmingham	12,433	12,107	11,594	12,045
Univ. of Alabama in Huntsville	7,083	7,093	7,264	7,147
Univ. of South Alabama-Main	9,313	9,196	9,600	9,370
Baldwin	281	311	263	285
Doctoral On-Campus	84,151	85,689	87,946	85,936
UAB Health	3,124	3,436	3,626	3,395
UAB Vision Science	25	24	25	25
USA Health	3,216	3,286	3,531	3,344
Doctoral Hlth Related	6,365	6,746	7,182	6,764
AU-PHARM	499	514	525	513
AU-VET MED	417	420	426	421
UA-MED	94	98	92	95
UAB-MED	1,333	1,361	1,408	1,367
UAB-Dentistry	304	291	283	293
UAB-Optometry	176	172	175	174
USA-MED	469	489	503	487
Doctoral First Prof Hlth	3,292	3,345	3,412	3,350
Total Doctoral	93,808	95,780	98,540	96,050
<u>Nondoctoral</u>				
Athens State University	2,217	2,452	2,858	2,509
Auburn Univ. in Montgomery	4,936	4,907	4,897	4,913
Jacksonville State Univ.	8,780	8,621	8,799	8,733
Gadsden	36	26	29	30
Troy University	14,091	17,744	13,855	15,230
University of Montevallo	3,077	2,869	2,922	2,956
University of North Alabama	6,444	6,950	7,323	6,906
University of West Alabama	2,848	3,601	4,131	3,527
Nondoctoral On Campus	42,429	47,170	44,814	44,804
TSUD -Ft. Rucker	61	82	149	97
TSUM -Maxwell	805	791	644	747
Total Nondoctoral	43,295	48,043	45,607	45,648
TOTAL	137,103	143,823	144,147	141,698

SOURCE: Alabama Commission on Higher Education's Preliminary Opening Fall Enrollment Report.

Unweighted Semester Credit Hours - Remedial Courses
2004-2005 - 2006-2007
Public Senior Institutions

	<u>2004-05</u>	<u>2005-06</u>	<u>2006-07</u>	<u>3 Year Average</u>
<u>Doctoral</u>				
Alabama A&M University	1,857	1,965	372	1,398
Alabama State University	8,388	6,753	5,523	6,888
Auburn University				
University of Alabama	2,845	2,902	3,388	3,045
University of AL at Birmingham	7,445	7,532	5,237	6,738
University of AL in Huntsville	1,221	1,173	1,158	1,184
University of South Alabama				
Total Doctoral	21,756	20,325	15,678	19,253
<u>Nondoctoral</u>				
Athens State University				
Auburn University in Montgomery	3,489	2,781	2,856	3,042
Jacksonville State University	3,182	3,162	3,767	3,370
Troy University	5,559	4,344	6,717	5,540
Troy University-Maxwell	204	402	777	461
University of Montevallo				
University of North Alabama	1,209	1,245	1,416	1,290
University of West Alabama	1,032	1,056	1,248	1,112
Total Nondoctoral	14,675	12,990	16,781	14,815
Total Senior Institutions	36,431	33,315	32,459	34,068

SOURCE: Alabama Commission on Higher Education, Credit Hour Production Reports.

Utilities Allowances FY 2008-2009 Budget Formula
Senior Institutions
Education and General Space Only

Institution	Institutional Utilities Allowance	E&G Space June 30, 2007 (GSF)	Maximum Purch Util Allowance	Utilities O&M Expended FY 2006-07 (\$)	Total Purch Util Allowance
AAMU	2.533	1,068,366	2,706,171		\$2,706,171
ASU	4.835	995,188	4,811,734		4,811,734
ASU-ED L	2.993	7,119	21,307		21,307
ASU-MICRO	3.251				
AU	3.004	5,071,335	15,234,290	951,544	16,185,834
AU-Vet Med	3.004	546,834	1,642,689		1,642,689
UA	2.340	4,991,799	11,680,810	849,208	12,530,018
UA-Medical	5.184	92,580	479,935		479,935
UAB	4.096	1,410,446	5,777,187	521,087	6,298,274
UAB-Optics	5.675	71,318	404,730		404,730
UAB-Health	4.230	1,798,330	7,606,936	984,032	8,590,968
UAB-Medical	4.393	2,896,473	12,724,206	745,895	13,470,101
UAB-Dentistry	5.044	344,108	1,735,681	112,441	1,848,121
UAB-Optometry	5.675	196,997	1,117,958	34,426	1,152,384
UAH	3.081	1,440,790	4,439,074		4,439,074
USA	2.908	1,940,639	5,643,378	853,258	6,496,636
USA-BC	3.655	23,135	84,558		84,558
USA-Medical	2.585	637,769	1,648,633		1,648,633
Doctoral		23,533,226	77,759,277	5,051,890	82,811,167
ASC	2.940	276,806	813,810		813,810
AUM	2.865	618,432	1,771,808	21,633	1,793,441
JSU	2.757	1,422,234	3,921,099	19,013	3,940,112
TROY	3.003	1,202,330	3,610,597	27,341	3,637,938
UM	1.784	651,736	1,162,697	376,919	1,539,616
UNA	2.506	1,218,728	3,054,132	87,669	3,141,801
UWA	2.500	522,814	1,307,035		1,307,035
Nondoctoral		5,913,080	15,641,178	532,575	16,173,753
Total		29,446,306	93,400,455	5,584,465	98,984,920

UTILITIES CAPITAL REPLACEMENT ALLOWANCE - CAPITAL EXPENDITURES
 SENIOR INSTITUTIONS - E&G SPACE ONLY
 2002-2003 - 2006-2007

INSTITUTIONS	UTILITIES CAPITAL EXPENDITURES 2002-2003 (\$)	UTILITIES CAPITAL EXPENDITURES 2003-2004 (\$)	UTILITIES CAPITAL EXPENDITURES 2004-2005 (\$)	UTILITIES CAPITAL EXPENDITURES 2005-2006 (\$)	UTILITIES CAPITAL EXPENDITURES 2006-2007 (\$)	CAPITAL ALLOW. (20% OF EACH YEARS TOTALS) (\$)
A&M						
ASU						
ATHENS						
AU	8,608,912	4,406,531	3,698,976	2,078,377	7,014,672	5,161,494
AUM	30,126		28,000	84,634		28,552
JSU		266,186				53,237
TROY		55,657		225,316		56,195
UA	809,644	123,605	1,907,267		1,849,202	937,944
UAB-UNIV. COL.			360			72
UAB-OPTOMETRY	78,902	2,386	127,955	4,881	55,561	53,937
UAB-OPTICS						
UAB-DENTAL	244,221	8,087	352,436	15,082	179,936	159,952
UAB-MEDICAL	1,919,953	69,073	3,219,386	90,574	1,035,014	1,266,800
UAB-HEALTH	1,514,171	53,031	2,707,607	98,932	1,278,157	1,130,379
UAH						
UM						
UNA						
USA	395,723	59,830			102,165	111,544
UWA						
TOTAL	13,601,652	5,044,387	12,041,986	2,597,795	11,514,706	8,960,105.00

Source: Alabama Commission on Higher Education, Utilities Replacement Reports.

ALABAMA PUBLIC FOUR-YEAR UNIVERSITIES
Sponsored Research Dollars 2005-2006
(For the 2008-2009 AP Formula)

<u>DOCTORAL</u>	<u>Research Amount</u>	<u>5% of Res. Amount</u>
Alabama A&M University	15,145,868	757,293
Alabama State University	1,960,235	98,012
Auburn University	53,279,330	2,663,967
University of Alabama		
- Main	28,382,817	1,419,141
- Medicine	262,695	13,135
UA: Subtotal	28,645,512	1,432,276
Univ. of AL in Birmingham		
-Academic Affairs	12,165,878	608,294
-Health	76,657,329	3,832,866
-Physiological Optics	1,834,685	91,734
-Dentistry	3,927,893	196,395
-Medicine	140,272,387	7,013,619
-Optometry	7,208,701	360,435
UAB: Subtotal	242,066,872	12,103,344
University of AL in Huntsville	48,592,689	2,429,634
University of South Alabama		
-Main	16,926,274	846,314
-College of Medicine	1,629,546	81,477
USA: Subtotal	18,555,820	927,791
 <u>NONDOCTORAL</u>		
Athens State University		
Auburn Univ. at Montgomery	47,190	2,360
Jacksonville State University	1,493,734	74,687
Troy University	216,192	10,810
University of Montevallo		
University of North Alabama	133,639	6,682
University of West Alabama		
TOTAL	\$410,137,081	\$20,506,854

SOURCE: Alabama Comm. on Higher Education Sponsored Research Survey.

